To,

Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

Department of Corporate Services,
The BSE Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

NSE Symbol: AUBANK
BSE Scrip Code: 540611

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform that the Bank has allotted 10,61,908 (Ten Lakh Sixty One Thousand Nine Hundred and Eight equity shares of face value of Rs. 10/- each) on 2nd May, 2020 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOP Schemes as per the applicable regulations:

<table>
<thead>
<tr>
<th>Name of Scheme</th>
<th>No. of Equity Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>ESOP Scheme 2015 Plan A</td>
<td>8,57,880</td>
</tr>
<tr>
<td>ESOP Scheme 2015 Plan B</td>
<td>1,78,294</td>
</tr>
<tr>
<td>ESOP Scheme 2016</td>
<td>23,361</td>
</tr>
<tr>
<td>ESOP Scheme 2018</td>
<td>2,373</td>
</tr>
<tr>
<td>Total</td>
<td>10,61,908</td>
</tr>
</tbody>
</table>

The paid-up equity share capital of the Bank has increased from Rs. 304,12,33,270 consisting of 30,41,23,327 equity shares having a face value of Rs. 10/- each to Rs. 305,18,52,350 consisting of 30,51,85,235 equity shares having a face value of Rs. 10/- each.

Kindly take above on your record.

Thanking You,
Yours faithfully,
FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuselwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
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CIN: L36911RJ996PLC011361
Formerly known as: Au Financiers (India) Limited

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