Dated: June 26, 2020

To,
Bombay Stock Exchange Limited
(Department of Corporate Services)
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001

Company scrip code – 513693

Dear Sir/Madam,

Sub: Secretarial Compliance Report of the Company as per Regulation 24A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 for the financial year ending March 31, 2020


Thanking you

Yours faithfully,

[Signature]

Company Secretary
SECRETARIAL COMPLIANCE REPORT

OF KIC METALIKS LIMITED

for the year ended 31ST MARCH 2020

I, Beni Gopal Lahoti, Proprietor of M/s B G Lahoti & Associates, Practicing Company Secretaries, have examined:

(a) All the documents and records made available to us and explanation provided by M/S KIC METALIKS LIMITED (the listed entity).
(b) the filings/ submissions made by the listed entity to the stock exchanges,
(c) website of the listed entity,
(d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31ST MARCH 2020 (“Review Period”) in respect of compliance with the provisions of:

(a) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder; and
(b) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”); *NA

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; *NA
(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; (disclosures have been made wherever necessary)
(d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; *NA*
(e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; *NA*
(f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; *NA*
(g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; *NA*
(h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
(i) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client.
(j) (other regulations as applicable) and circulars/ guidelines issued thereunder; as per the representation made by the Company, its officer and authorized representatives no such other regulations are applicable for which filing is pending with SEBI.

(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder,

(b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my examination of those records.

(c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Action taken by</th>
<th>Details of violation</th>
<th>Details of action taken</th>
<th>Observations/ remarks of the Practicing Company Secretary, if any.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>E.g. fines, warning letter, debarment, etc.</td>
<td></td>
</tr>
<tr>
<td>No action taken against the Listed Entity / its Promoters / Directors / Material Subsidiaries</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
(d) The listed entity has taken the following actions to comply with the observations made in previous reports:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Observations of the Practicing Company Secretary in The previous reports</th>
<th>Observations made in the secretarial compliance report for the year ended… (The years are to be mentioned)</th>
<th>Actions taken by the listed entity, if any</th>
<th>Comments of the Practicing Company Secretary on the actions taken by the listed entity</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>No action taken against the Listed Entity / its Promoters / Directors / Material Subsidiaries</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**NOTE:** “Physical verification of documents could not be done due to the lockdown on account of COVID-19 situation.”

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**FOR B G LAHOTI & ASSOCIATES**  
Company Secretary in Practice

**BENI GOPAL LAHOTI**  
Digitally signed by BENI GOPAL LAHOTI  
Date: 2020.06.25 12:47:49 +05'30"  
(B.G.LAHOTI)  
Proprietor  
C.P. No: 14749

**Place**: Howrah  
**Date**: 25.06.2020  
**UDIN**: A037056B000378683