November 14, 2019

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
BSE Code: 526479

Dear Sirs,

Sub: Voting Results and Scrutinizer's Report of the Postal Ballot

Further to our letter dated October 12, 2019, this is to inform you that Shareholders of the Company have considered and approved Postal Ballot resolution for (i) Preferential issue and allotment of 7,20,000 convertible warrants into 7,20,000 equity shares of the company to promoter(s).

Pursuant to Regulation 44(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith the detailed Voting Results of the Members of the Company alongwith Scrutinizer’s Report dated November 14, 2019 on Postal Ballot including e-voting.

You are requested to kindly take note of the above.

Thanking you,

Yours faithfully,

Arushi Singhal
Company Secretary
November 14, 2019
Place: Mumbai
### Resolution (1)

<table>
<thead>
<tr>
<th>Resolution required: (Ordinary / Special)</th>
<th>Special</th>
</tr>
</thead>
<tbody>
<tr>
<td>Whether promoter/promoter group are interested in the agenda/resolution?</td>
<td>Yes</td>
</tr>
</tbody>
</table>

**Description of resolution considered**
Preferential issue and allotment of 7,20,000 convertible warrants into 7,20,000 equity shares of the company to promoter(s)

<table>
<thead>
<tr>
<th>Category</th>
<th>Mode of voting</th>
<th>No. of shares held</th>
<th>No. of votes polled</th>
<th>% of Votes polled on outstanding shares</th>
<th>No. of votes – in favour</th>
<th>No. of votes – against</th>
<th>% of votes in favour on votes polled</th>
<th>% of Votes against on votes polled</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Promoter and Promoter Group</strong></td>
<td>E-Voting</td>
<td>2394916</td>
<td>0</td>
<td>0.0000</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Poll</td>
<td>0</td>
<td>0</td>
<td>0.0000</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Postal Ballot (if applicable)</td>
<td>0</td>
<td>0</td>
<td>0.0000</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td>2394916</td>
<td>0</td>
<td>0.0000</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td><strong>Public-Institutions</strong></td>
<td>E-Voting</td>
<td>2211484</td>
<td>1413</td>
<td>0.0639</td>
<td>1111</td>
<td>302</td>
<td>78.6270</td>
<td>21.3730</td>
</tr>
<tr>
<td></td>
<td>Poll</td>
<td>0</td>
<td>0</td>
<td>0.0000</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Postal Ballot (if applicable)</td>
<td>50809</td>
<td>2.2975</td>
<td>50806</td>
<td>3</td>
<td>99.9941</td>
<td>0.0059</td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td>2211484</td>
<td>52222</td>
<td>2.3614</td>
<td>51917</td>
<td>305</td>
<td>99.4160</td>
<td>0.5840</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>Total</strong></td>
<td>4606400</td>
<td>52222</td>
<td>1.1337</td>
<td>51917</td>
<td>305</td>
<td>99.4160</td>
<td>0.5840</td>
</tr>
</tbody>
</table>

**Whether resolution is Pass or Not.** Yes
I, Mr. Ramesh Chandra Mishra, a Company Secretary in Practice, have been appointed by the Board of Directors of Sky Industries Limited ("the Company") as a Scrutinizer for the purpose of scrutinizing the e-voting process, and ascertaining the requisite majority on the voting carried out as per the provisions of section 108 of the Companies Act, 2013, read with Companies (Management and Administration) Rules 2014 and Rule 20 as substituted by the Companies (Management and Administration) amendment rules, 2015)

To,
The Chairman
Sky Industries Limited
C-58, TTC Industrial Area,
Thane Belapur Road,
Pawane, Navi Mumbai – 400705

Dear Sir,

1. I, Mr. Ramesh Chandra Mishra, a Company Secretary in Practice, have been appointed by the Board of Directors of Sky Industries Limited ("the Company") as a Scrutinizer for the purpose of scrutinizing the e-voting process, and ascertaining the requisite majority on the voting carried out as per the provisions of section 108 of the Companies Act, 2013, read with Companies (Management and Administration) Rules, 2015, on the resolutions contained in the notice (hereinafter referred to as "the resolutions") dated 12th October 2019 of the members of the Company proposed to be passed through postal ballot & e-voting. Voting started on 13th October 2019 and ended on 12th November 2019 at 5 p.m.

2. The Company has provided the facility of voting through postal ballot & e-voting to the members.
3. The Company has engaged the Central Depository Services Limited (CDSL) as the authorized agency to provide system for e-voting process.

4. The management of the Company is responsible to ensure the compliance with the requirement of the Companies Act 2013 and Rules relating to voting through electronic means on the resolution containing the notice of the postal Ballot of the Company. My responsibility as a Scrutinizer is restricted to make the Scrutinizer Report of the votes cast in “favour” or “against” the resolution stated in the notice, based on the reports generated from the e-voting system provided by Central Depository Services Limited and the polling papers received from the members.

The results of the poll and for e-voting & postal ballot conducted for the postal ballot is as under:-

Resolution No: 1

Nature of Resolution: Special Resolution

Subject Matter: Preferential Issue and allotment of 7,20,000 convertible warrants into equity shares of the company to the Promoter.

<table>
<thead>
<tr>
<th>Details of Voting</th>
<th>Assent (For)</th>
<th>Dissent (Against)</th>
<th>Invalid poll No. of Votes</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>No. of Shareholders</td>
<td>Number of shares</td>
<td>No. of Shareholders</td>
</tr>
<tr>
<td>By Postal Ballot</td>
<td>5</td>
<td>1111</td>
<td>4</td>
</tr>
<tr>
<td>By E Voting</td>
<td>11</td>
<td>50806</td>
<td>3</td>
</tr>
<tr>
<td>Total</td>
<td>16</td>
<td>51917</td>
<td>7</td>
</tr>
</tbody>
</table>

The management of the Company is responsible to ensure the compliance with the requirement of the Companies Act 2013 and Rules relating to voting through electronic means on the resolution containing the notice of the postal Ballot of the Company. My responsibility as a Scrutinizer is restricted to make the Scrutinizer Report of the votes cast in “favour” or “against” the resolution stated in the notice, based on the reports generated from the e-voting system provided by Central Depository Services Limited and the polling papers received from the members.
Based on the abovementioned details, the Resolutions No. 1 was passed with majority by way of postal ballot and e-voting.

For Ramesh Chandra Mishra & Associates

Place: Mumbai
Date: 14.11.2019

Ramesh Mishra
Company Secretary in Practice
Membership No.: FCS 5477
C.P. No.: 3987