



Ami Organics Limited

CIN No. : L24100GJ2007PLC051093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

Date: April 12, 2024

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai -400051

Scrip Code: 543349

NSE Symbol: AMIORG

Subject: Intimation under Regulation 30 – Approval for Fund Raising

Dear Sir/Madam,

Further to the prior intimation issued on April 8, 2024 and in terms of the provisions of Regulation 30 (read with Part A of Schedule III) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**"), this is to inform you that the Board of Directors, at its meeting held today i.e Friday, April 12, 2024 inter alia, considered & approved the following proposal/decision subject to such regulatory/statutory approvals as may be required, including approval of the shareholders of the Company:

1. Approval for raising of funds through issuance of Equity shares or other eligible securities of the Company by way of a Qualified Institutions Placement ("QIP") or other permissible mode:

Board approved the proposal for raising of funds in one or more tranches by way of issuance of such number of equity shares having face value ₹ 10 each of the Company ("**Equity Shares**") and/ or other securities convertible into Equity Shares, fully convertible debentures, with or without warrants and/or preference shares or any security convertible into Equity Shares or any combination thereof (hereinafter referred to as "**Securities**"), for an aggregate amount not exceeding ₹ 5,000 million (Rupees five thousand million only) by way of qualified institutions placement ("**QIP**") or other permissible mode in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and other applicable laws and subject to such regulatory/ statutory approvals as may be required, including the approval of the Shareholders of the Company (*through requisite means including by way of postal ballot*).

The requisite disclosure, pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulations and in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023, is enclosed as **Annexure 'A'**.

Kindly take the same on record.

Yours faithfully,

For, AMI ORGANICS LIMITED



Ekta Kumari Srivastava
Company Secretary & Compliance Officer



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Annexure – A

Disclosure pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulation, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023

Qualified Institutions Placement

Sr. No.	Disclosure Requirements	Details
1	Type of securities proposed to be issued	Equity Shares and/ or other securities convertible into Equity Shares, fully convertible debentures, with or without warrants and/or preference shares or any security convertible into Equity Shares (hereinafter referred to as " Securities ") or any combination thereof, in accordance with applicable law, in one or more tranches.
2	Type of issuance	Qualified institutions placement to Qualified Institutional Buyers in terms of Chapter VI of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, and rules thereunder and other applicable laws, or through any other permissible mode and/or combination thereof as may be considered appropriate, in one or more tranches under applicable law.
3	The total amount for which the securities will be issued	Up to Rs. 5,000 million (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be permissible under applicable law.
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not Applicable
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not Applicable
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof:	Not Applicable
8	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable

