SEBI Regn. No.: INM000012052

November 29, 2019

To,
The General Manager,
Department of Corporate Services,
BSE Limited
P. I. Towers, Dalal Street,
Mumbai – 400 001.
BSE Code: 540702

To,
Corporate Services Department
National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C/1,
G Block, Bandra-Kurla Complex,
Mumbai – 400 051
NSE Code: LASA

Ref: Open Offer for acquisition of 1,05,74,894 (26%) fully paid-up equity shares of face value of ₹10/- each of Lasa Supergenerics Limited ("LSL" or "Target Company") by Omkar Pravin Helalkar (Acquirer) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Sub: Offer Opening Public Announcement

We have been appointed as Manager to the Open Offer to the Shareholders of Lasa Supergenerics Limited, a Company listed on the BSE Limited, Mumbai (BSE) and National Stock Exchange of India (NSE). The Open Offer is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, for the purpose of acquisition of shares by Omkar Pravin Helalkar (hereinafter referred to as "Acquirer").

In this connection, we enclose herewith the Offer Opening Public Announcement published in this regard in Business Standard, English, & Hindi, (all editions), The Global Times – Marathi, (Mumbai edition) on November 29, 2019 along with the following documents:

a. A Compact Disc containing the Offer Opening Public Announcement in .pdf format.
b. Original Newspaper cuttings of the Offer Opening Public Announcement.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Chartered Finance Management Limited
(Manager to the Offer)

R. Ramnath
President

Encl. a.a.

Chartered Finance Management Ltd
2nd Fl., Wakefield House, Spott Road,
Ballard Estate, Mumbai 400 098, India
T: (+91-22) 22696944 - F: (+91-22) 22624943

www.charteredfinance.in
OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SEBI (SAST) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE SHAREHOLDERS OF LASA SUPERCENERGICS LIMITED

Tata AIA Life Insurance has taken concrete steps to combat it through a new initiative called ‘Radiation Stress’. This aligns with Tata AIA’s vision and philosophy of providing protection to help secure people’s future. Tata AIA has pledged to plant a sapling in the designated regions in the name of the policy holder for every term policy that is bought, not only to protect dependents in case of an event, but also to enhance much-needed green cover in the country.

Advertorial

NAME(S) OF SHAREHOLDERS OF THE MIND ASSOCIATION AND THE NUMBER OF SHARE

Our Company is originally incorporated under the name "Tata AIA Life Insurance Company Limited" and have obtained a certificate of incorporation under the provisions of the Companies Act, 2013. The Company has been renamed to "Tata AIA Life Insurance Company Limited" under the provisions of the Companies Act, 2013.

PUBLIC ISSUE OF SHORT-TERM FINANCE LIMITED WITH AN OFFER TO RETAIL INVESTORS EQUITY HELD IN THE COMPANY WILL BE SHED TO INVESTOR'S WITH THE BSE EQUITY TRADING PORTAL OF THE COMPANY. THE TENDER WILL BE HIDDEN MUST BE OWNED AND MUST BE REGISTERED WITH THE COMPANY.

CREDIT RA

THE COMPANY HAS BEEN ISSUED AN ORDER ON MARCH 31, 2021, WHICH IS FINAL AND IRREVOCABLE.

The Tenders for the Undermentioned Shares in the Name of the Company are hereby invited:

1. The Company has been issued an order on May 14, 2021, which is final and irrevocable.

2. The Committee of Independent Directors ("CDD") of the Board of Directors of the Company have issued the following recommendation (non-exclusive) in the Tender Notice:

   a. The ICDS of the Tenders for the Undermentioned Shares in the Name of the Company are hereby issued on March 31, 2021, which are final and irrevocable.

   b. The Undermentioned Shares in the Name of the Company are hereby issued on March 31, 2021, which are final and irrevocable.

   c. The ICDS of the Tenders for the Undermentioned Shares in the Name of the Company are hereby issued on March 31, 2021, which are final and irrevocable.

   d. The ICDS of the Tenders for the Undermentioned Shares in the Name of the Company are hereby issued on March 31, 2021, which are final and irrevocable.

   e. The ICDS of the Tenders for the Undermentioned Shares in the Name of the Company are hereby issued on March 31, 2021, which are final and irrevocable.
5. Bohigher Services Private Limited, Registrar to the Offer, has confirmed that the Letter of Offer to the shareholders of the Target Company whose names appear on the Identified Dates, i.e., Monday, November 18, 2019, have been dispatched on Wednesday, November 20, 2019. However, accidental omission to dispatch or non-receipt of this Letter to or by any eligible shareholder entitled to this Open Offer shall not invalidate the Open Offer in any manner whatsoever.

6. A copy of the Letter to be made available on the website of SEBI. The Letter of Offer has been dispatched through electronic mode to the Shareholders holding Equity Shares in Demat Mode on their registration email ID and in physical mode in accordance with the provisions of the Companies Act, 2013. Further, on receipt of request from any Shareholder to receive a copy of the Letter of Offer in physical form, the same will be provided.

7. In the event, selling Brokers of the Public Shareholder is not registered with SEBI, such shareholder may approach the Drying Divisional Office/Choice Equity Drugging Limited to send his/her Equity Shares under the Offer.

8. For equity shares held in dematerialised form in the name of the Shareholder, the nominee must be requested to transfer the number of Equity Shares by giving the settlement number and the procedure prescribed by the Clearing Corporation of India Limited (CCIL) for the transfer of Equity Shares to the Special Account of the Clearing Corporation before placing the bidorder and the same shall be validated at the time of order entry. The details of the Special Account of CCIL shall be informed in the issue circular issued by CCIL/CCO.

PLEASE NOTE THAT NO SHARES WILL BE ACCEPTED IN PHYSICAL MODE PURSUANT TO PR No. 10/2018 DATED DECEMBER 30, 2018 ISSUED BY SEBI WHEREIN REQUESTS FOR EFFECTING TRANSFER OF SECURITIES SHALL NOT BE PROCESSUAL AFTER MARCH 31, 2019 UNLESS THE SECURITIES ARE HELD IN THE UNREGISTRATION/HOLDING ACCOUNT OF THE ASBA

9. Under the Open Offer, the proposed acquisition of shares shall be structured as an auction process.

10. The facilitation fee for the auction process shall be charged at a minimum of 0.15% of the auctioned shares with the Clearing Corporation of India Limited (CCIL)

11. The Letter of Offer for the acquisition of shares through open tender process should be submitted to the Clearing Corporation of India Limited (CCIL) on or before November 27, 2019. The offer for acquisition of shares through open tender process should be submitted on or before November 27, 2019. The offer shall remain open for acceptance by the Shareholders on or before November 27, 2019.

12. The schedule of activities under the Offer is as follows:

<table>
<thead>
<tr>
<th>Activity</th>
<th>Original Schedule (Day and Date)</th>
<th>Revised Schedule (Day and Date)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Public Announcement</td>
<td>Thursday, August 30, 2019</td>
<td>Thursday, August 30, 2019</td>
</tr>
<tr>
<td>Publication of Letter in the newspapers</td>
<td>Friday, September 6, 2019</td>
<td>Friday, September 6, 2019</td>
</tr>
<tr>
<td>Filing of the document with SEBI</td>
<td>Monday, September 9, 2019</td>
<td>Monday, September 9, 2019</td>
</tr>
<tr>
<td>Last date for a competitive bid</td>
<td>Monday, September 20, 2019</td>
<td>Monday, September 20, 2019</td>
</tr>
<tr>
<td>Last date for SEBI's shareholders to tender their Offer</td>
<td>Wednesday, October 9, 2019</td>
<td>Thursday, November 19, 2019</td>
</tr>
<tr>
<td>Letter of Offer to be dispatched to Shareholders whose name appears on the register of members on the Identified Dates</td>
<td>Friday, October 18, 2019</td>
<td>Monday, November 25, 2019</td>
</tr>
<tr>
<td>Last date for which the commissioner of the exchange directors of the Company shall give its recommendation</td>
<td>Tuesday, October 22, 2019</td>
<td>Thursday, November 27, 2019</td>
</tr>
<tr>
<td>Last date for tendering the Offer</td>
<td>Tuesday, October 27, 2019</td>
<td>Tuesday, November 25, 2019</td>
</tr>
<tr>
<td>Date of Publication of Offer</td>
<td>Tuesday, October 27, 2019</td>
<td>Tuesday, November 25, 2019</td>
</tr>
<tr>
<td>Last date for commencement of Tendering Period (opening date)</td>
<td>Friday, October 29, 2019</td>
<td>Monday, November 25, 2019</td>
</tr>
<tr>
<td>Date of Closing of Tendering Period (tender closing date)</td>
<td>Friday, November 1, 2019</td>
<td>Friday, November 1, 2019</td>
</tr>
<tr>
<td>Last date for publication of tenderer's Equity Announcement in the newspapers in which this DPO has been published</td>
<td>Monday, November 4, 2019</td>
<td>Monday, November 4, 2019</td>
</tr>
<tr>
<td>Last date for commencement of all requirement payment of consideration</td>
<td>Monday, November 4, 2019</td>
<td>Monday, November 4, 2019</td>
</tr>
</tbody>
</table>

The Identified Dates are valid for the purpose of determining the Eligible Shareholders as on each date to which the letter is addressed/communicated. It is clarified that if an Eligible Shareholder of the Target Company (registered or unregistered) at the equity shares of the Tata Company (except the Arpex and Promoter group shareholders of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.