October 16, 2019

To,

BSE Limited
Department of Corporate Services
Listing Department
P. J. Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 532419
NSE Symbol: SMARTLINK

Dear Sir/ Madam,

Subject: Corrigendum to the Letter of Offer, pursuant to Buyback of 36,50,000 (Thirty Six Lakh Fifty Thousand Only) fully paid up equity shares of face value of ₹2 each (“Equity Shares”) of Smartlink Holdings Limited (“Company”) at a price of ₹130 (Rupees One Hundred Thirty Only) per Equity Share payable in cash, for an amount aggregating up to ₹47,45,00,000 (Rupees Forty Seven Crore Forty Five Lakh Only) on a proportionate basis, through the tender offer route.

This is in furtherance to our letter dated 9 October 2019 for submission of a copy of the Letter of Offer dated 5 October 2019 (“Letter of Offer”).

As disclosed in the Letter of Offer, the Offer Period is set to commence on 18 October, 2019 and close on November 1, 2019. In this context, please note that 21 October, 2019 been declared as a public holiday in Maharashtra in view of the assembly elections. Further the Stock Exchanges have declared a trading holiday as well. Therefore, in compliance with the Buyback Regulations, the Buyback Closing Date has been extended from “4 November 2019 (Friday)” to “4 November 2019 (Monday)”.

Accordingly, the Company has issued a corrigendum to the Letter of Offer dated 15 October 2019 and published in the same newspapers in which the public announcement was published (“Corrigendum”) to update the Schedule of Activities appearing in the Letter of Offer. The Buy Back Closing Date in the Letter of Offer and Tender Form shall be read accordingly. This Corrigendum should be read in continuation of and in conjunction with the Letter of Offer. Please find enclosed a copy of the Corrigendum as Annexure A.

Capitalised terms used but not defined herein or the Corrigendum shall have the same meaning as ascribed in the Letter of Offer, unless otherwise defined.

Please feel free to contact the following persons from ICICI Securities Limited if you require any information or clarification:

<table>
<thead>
<tr>
<th>Contact person</th>
<th>Contact No.</th>
<th>Email id</th>
</tr>
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<tbody>
<tr>
<td>Sameer Purohit</td>
<td>+91 22 6637 7507</td>
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</tr>
</tbody>
</table>

Sincerely,

For ICICI Securities Limited

Authorized Signatory
Name: Sameer Purohit
Designation:

ICICI Securities Limited
Registered Office (Institutional):
ICICI Centre, H. I. Parkh Marg,
Churni Road, Mumbai 400 020, India
Tel: (91) 22 2253 2600/2700
Fax: (91) 22 2253 2455

Name of Compliance Officer (Broking Operations): Mr. Anoop Goyal
Email Address: complianceofficer@icicisecurities.com/ tel: (91) 22 4078 1800
Website Address: www.icicisecurities.com / www.icicidirect.com
<table>
<thead>
<tr>
<th>Activity</th>
<th>Original schedule of activities</th>
<th>Revised schedule of activities</th>
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| **Date of deal in terms of which the
Equity Shares are to be allotted to the
Buyer** | 31 July 2019 Wednesday | 31 July 2019 Wednesday |
| **Date of publication of Public
Offer Prospectus** | 2 August 2019 Friday | 2 August 2019 Friday |
| **Date of payment of consideration to the
Equity Shareholders who participated in the
Buyback** | 13 November 2019 Thursday | 13 November 2019 Thursday |
| **Date of extinguishment of Equity Shares** | 20 November 2019 Friday | 20 November 2019 Friday |

Note: Wherein last column is mentioned for certain activities such activities may happen on or before the respective last dates.

Further, please note that the dates mentioned in the schedule of activities are indicative and may be subject to change.

Date: 15 October 2019
Place: Mumbai