Date: 28.03.2020

To,
The Stock Exchange, Mumbai
(Listing Department)
P. J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001.

Scrip Code: 524200

To,
VINATI ORGANICS LIMITED
B-12 & B-13/1,
MIDC INDL. AREA,
MAHAD – 402 309.
DIST-RAIGAD, MAHARASHTRA.

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2018.

Pursuant to the compliance of the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2018, enclosed herewith the disclosure with respect to change in shareholding or voting rights cause by acquisition of equity shares of Vinati Organics Limited ("the Company") by SUCHIR CHEMICALS PVT. LTD. in the format prescribed under the said Regulation.

Request you to kindly take the above on record and acknowledge the receipt.

Thanking You,

Yours Sincerely,
For Suchir Chemicals Pvt. Ltd.

Vinita Saraf Mutreja
Director

Encl.: as above
<table>
<thead>
<tr>
<th></th>
<th>Name of the Target Company (TC)</th>
<th>VINATI ORGANICS LIMITED</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.</td>
<td>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</td>
<td>SUCHIR CHEMICALS PVT. LTD. (“SCPL”)</td>
</tr>
<tr>
<td>3.</td>
<td>Whether the acquirer belongs to Promoter/Promoter group</td>
<td>YES</td>
</tr>
<tr>
<td>4.</td>
<td>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</td>
<td>BSE Ltd. &amp; National Stock Exchange of India Ltd.</td>
</tr>
<tr>
<td>5.</td>
<td>Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC</td>
<td>Number</td>
</tr>
</tbody>
</table>

**Before the acquisition/disposal under consideration, holding of:**

a) Shares carrying voting rights
   i. SCPL
   b) Voting rights (VR) otherwise than by shares
   c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)

<table>
<thead>
<tr>
<th>Number</th>
<th>% w. r. t. total share/voting capital wherever</th>
<th>% w. r. t. total diluted share/voting capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>47542753</td>
<td>46.256%</td>
<td>46.256%</td>
</tr>
<tr>
<td>13900582</td>
<td>13.524%</td>
<td>13.524%</td>
</tr>
<tr>
<td>12414456</td>
<td>12.078%</td>
<td>12.078%</td>
</tr>
<tr>
<td>1210620</td>
<td>1.178%</td>
<td>1.178%</td>
</tr>
<tr>
<td>1042366</td>
<td>1.014%</td>
<td>1.014%</td>
</tr>
<tr>
<td>76110777</td>
<td>74.051%</td>
<td>74.051%</td>
</tr>
</tbody>
</table>

**Details of acquisition/sale**

a) Shares carrying voting rights acquired/sold
b) VRs sold otherwise than by shares
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold

<table>
<thead>
<tr>
<th>Number</th>
<th>% w. r. t. total share/voting capital wherever</th>
<th>% w. r. t. total diluted share/voting capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>1600</td>
<td>0.002%</td>
<td>0.002%</td>
</tr>
<tr>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>1600</td>
<td>0.002%</td>
<td>0.002%</td>
</tr>
</tbody>
</table>
After the acquisition/sale, holding of:

a) Shares carrying voting rights
   i. SCPL  
     47544353  46.257%  46.257%
   ii. Shri Vinod Saraf (PAC)  
     13900582  13.524%  13.524%
   iii. Smt. Kavita Saraf (PAC)  
     12414456  12.078%  12.078%
   iv. Ms. Vinati Saraf Mutreja (PAC)  
     1210620  1.178%  1.178%
   v. Ms. Viral Saraf Mittal (PAC)  
     1042366  1.014%  1.014%

b) VRs otherwise than by shares  
   0  0  0

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.
   0  0  0

| Total (a+b+c) | 76112377 | 74.052% | 74.052% |

6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).  

Open Market

7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  

27.03.2020

8. Equity share capital / total voting capital of the TC before the said acquisition/sale  

102782050

9. Equity share capital/ total voting capital of the TC after the said acquisition / sale  

102782050

10. Total diluted share/voting capital of the TC after the said acquisition/sale.  

102782050

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Suchir Chemicals Pvt. Ltd.

Vinati Saraf Mutreja
Director
(Signature of the acquirer)

Place: Mumbai
Date: 28.03.2020