To,

Dept of Corporate Services  
Bombay Stock Exchange Limited  
P.J Towers, Dalal Street  
Mumbai – 400001  
Email: corp.relations@bseindia.com

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor,  
Plot No C/1, G Block  
Bandra Kurla Complex  
Bandra East  
Mumbai – 400051  
Email: takeover@nse.co.in

UFO Moviez India Ltd.  
Valuable Techno Park, Plot #53/1,  
Road #7, MIDC, Marol, Andheri (E),  
Mumbai – 400093  
Email: Sameer.chavan@ufomoviez.com

Date: 25.03.2020

Dear Sir,

Sub: Pledge of shares by Promoter Company

Ref: Disclosure under Regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We, Apollo International Limited, are one of the promoters for UFO Moviez India Ltd.

In terms of Disclosure under Regulation 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011(“Takeover Regulations”), We, Apollo International Limited, forward herewith the disclosure with regard to pledge of 10,66,417 equity Shares of the face value of Rs. 10/- each of UFO Moviez India Ltd by us in favour of IIFL Wealth Finance Limited (“IIFL”), on 23rd March, 2020, as a security for credit facility being provided by IIFL.

This is for your kind information and records.

Thanking you

Yours faithfully

For Apollo International Limited

Rahul Agarwal  
(Company Secretary)  
M.No: ACS 22025

Encl: a/a