

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---------------------------|---|--|
| 1. Name of the Target Company (TC) | Indergiri Finance Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mohit Agarwal-Acquirer | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| 5. Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t total diluted share/voting capital of the TC |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 248974 | 4.92 | 4.92 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | 248974 | 4.92 | 4.92 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired/sold | 149408 | 2.95 | 2.95 |

Mohit Agarwal

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|---|-------------------|-------------|-------------|
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| Total (a+b+c+d) | 149408 | 2.95 | 2.95 |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a)Shares carrying voting rights | 398382 | 7.87 | 7.87 |
| b)Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | - | - | - |
| Total (a+b+c+d) | 398382 | 7.87 | 7.87 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc.) | Off market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | NA | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ | 29.11.2021 | | |



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|---|-------------------------------|
| warrants/convertible securities/any other instrument that entitles the acquirer to receive shares | |
| Equity share capital / total voting capital of the TC before the said acquisition | 5061000 shares of Rs. 10 each |
| Equity share capital/ total voting capital of the TC after the said acquisition | 5061000 shares of Rs. 10 each |
| Total diluted share/voting capital of the TC after the said acquisition | 5061000 shares of Rs. 10 each |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

