To,

The Department of Corporate Services,  
BSE Ltd.  
14th Floor, BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001  

The listing compliance department,  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E) Mumbai - 400 051.

Ms. Anita Gokhale  
Company Secretary & Compliance Officer  
D B Corp Limited  
Plot No. 280, Sarkhej Gandhinagar Highway, Near YMCA Club,  
Makarba, Ahmedabad, Gujarat - 380051

March 19, 2020

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)  
D. B. Corp Limited ("target Company")

2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  
Ms. Shubh Agarwal

3. Whether the acquirer belongs to Promoter/Promoter group  
Yes

4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  
BSE Limited ("BSE")  
National Stock Exchange of India Limited ("NSE")

5. Details of the acquisition / disposal as follows

<table>
<thead>
<tr>
<th>Number</th>
<th>% w.r.t. total share/voting capital wherever applicable (*)</th>
<th>% w.r.t. total diluted share/voting capital of the TC (**)</th>
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<tbody>
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</table>

Before the acquisition under consideration, holding of:

a) Shares carrying voting rights  

b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  

c) Voting rights (VR) otherwise than by shares  

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)

Total (a+b+c+d)  
Nil  
0.00%  
0.00%

Details of acquisition / Sale

a) Shares carrying voting rights acquired / sold  

b) VRs acquired/sold otherwise than by shares  

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  

d) Shares encumbered/invoiced/released by the acquirer

Total (a+b+c+d)  
78,015  
0.04%  
0.04%
After the acquisition/sale holding of:

<table>
<thead>
<tr>
<th>Description</th>
<th>Shares</th>
<th>Voting Rights</th>
<th>Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>a) Shares carrying voting rights</td>
<td>78,015</td>
<td>0.04%</td>
<td>0.04%</td>
</tr>
<tr>
<td>b) Shares encumbered with the acquirer</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c) VRs otherwise than by shares</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total (a+b+c+d)</td>
<td>78,015</td>
<td>0.04%</td>
<td>0.04%</td>
</tr>
</tbody>
</table>

Mode of acquisition/sale (e.g. open market/off market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)

Open market

Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable

March 17, 2020\(^{[1]}\) and March 18, 2020\(^{[2]}\)

Equity share capital/total voting capital of the TC before the said acquisition/sale

17,49,47,150 Equity Shares
(As per the Shareholding pattern available on BSE website for the quarter ended 31 December, 2019)

Equity share capital/total voting capital of the TC after the said acquisition/sale

17,49,47,150 Equity Shares
(As per the Shareholding pattern available on BSE website for the quarter ended 31 December, 2019)

Total diluted share/voting capital of the TC after the said acquisition

17,49,47,150 Equity Shares
(As per the Shareholding pattern available on BSE website for the quarter ended 31 December, 2019)

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Note:
1. 78,000 equity shares were bought on March 17, 2020.
2. 15 equity shares were bought on March 18, 2020.

Yours truly,

Shubh Agarwal
Promoter and Promoter Group

Place: Bhopal

Encl.: As above