Date: 12/03/20

The Manager
Bombay Stock Exchange
Department of Listing
P J Tower,
Dalal Street, Fort,
Mumbai 400 001

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

Dear Sir

We are enclosing herewith disclosure, under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, received from Promoter Director Mr. Pranav Satish Shah for her acquiring shares in the company.

Please acknowledge the receipt.

Thanking you,

Yours faithfully

For Sacheta Metals Limited

Director

Encl: as stated
From:-
Pranav S. Shah
B1 Ami Darshan
D P Road BehaindBmc Hospital
Malad West.Mumbai-400097

Date: 12/03/20

To,
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
25th Floor, PhirozeJeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001

To,
Sacheta Metals Limited
Sakseria Industrial Estate,
Malad(w), Mumbai-400064

SUB: DISCLOSURES UNDER SEBI REGULATIONS

Dear Sir/Madam,

With reference to the aforesaid subject, please find attached herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) of SEBI (Insider Trading) Regulations, 2015.

Kindly take the same on your record.

Thanking You,

Pranavkumar Shah
Sacheta Metals Ltd
Pranav S. Shah
Promoter

SEC

<table>
<thead>
<tr>
<th>Number</th>
<th>% w.r.t. total share/voting capital wherever applicable(*)</th>
<th>% w.r.t. total diluted share/voting capital of the TC (**)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1720005</td>
<td>9.08%</td>
<td>9.08%</td>
</tr>
<tr>
<td>655550</td>
<td>0.03%</td>
<td>0.03%</td>
</tr>
</tbody>
</table>

Details of the acquisition / disposal as follows

Before the acquisition under consideration, holding of:

a) Shares carrying voting rights
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)
c) Voting rights (VR) otherwise than by shares
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)
e) Total (a+b+c+d)

Details of acquisition/sale

a) Shares carrying voting rights acquired/sold
b) VRs acquired/ otherwise than by shares
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold
d) Shares encumbered / invoked/released by the acquirer
e) Total (a+b+c+d)
After the acquisition/sale, holding of:

- a) Shares carrying voting rights
- b) Shares encumbered with the acquirer
- c) VRs otherwise than by shares
- d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition
- e) Total (a+b+c+d).

<table>
<thead>
<tr>
<th>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</th>
<th>Open Market</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</td>
<td>12.03.20</td>
</tr>
<tr>
<td>Equity share capital / total voting capital of the TC before the said acquisition / sale</td>
<td>18,940,000</td>
</tr>
<tr>
<td>Equity share capital / total voting capital of the TC after the said acquisition / sale</td>
<td>18,940,000</td>
</tr>
<tr>
<td>Total diluted share/voting capital of the TC after the said acquisition</td>
<td>18,940,000</td>
</tr>
</tbody>
</table>

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai
Date: 12.03.20

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