To
Listing Department
The Calcutta Stock Exchange Ltd.
7 Lyons Range
Kolkata 700 001

Listing Department
BSE Limited
PJ Tower, Dalal Street
Mumbai 400 001

Lohia Securities Limited
4 Biplabi Trailokya Maharaj Sarani
(Brabourne Road)
Kolkata 700 001

Dear Sirs,

Company Name: Lohia Securities Limited
Sub: Acquisition of Shares

I am filing herewith the information required under Regulation 29(2) of the SEBI (Substantial Acquisiton and Takeover) Regulations,2011 in respect of acquisition of 13,561 equity shares constituting (0.27%) of the paid-up capital of Lohia Securities Limited (Target Company) by me, the undersigned acquirer through open market.

The actual date of transaction is 28/08/2020.

Rajesh Kumar Bajaj

Place: Kolkata
Date: September 1, 2020
ANNEXURE – 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<table>
<thead>
<tr>
<th></th>
<th>Name of the Target Company (TC)</th>
<th>Lohia Securities Limited</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Name of the Target Company (TC)</td>
<td>Lohia Securities Limited</td>
</tr>
</tbody>
</table>
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | a) Acquirer: Rajesh Kumar Bajaj  
b) Persons Acting in Concert:  
  - Hari Kishan Lohia  
  - Mahesh Kumar Bajaj  
  - Sudheer Kumar Jain  
  - Mahesh Kumar Bajaj, Resident HUF  
  - Sarla Lohia  
  - Sanjay Kumar Jain  
  - Sunita Bajaj  
  - Neena Jain  
  - Murarilal Bajaj  
  - Kusum Poddar  
  - Mayank Bajaj  
  - Abhishek Lohia  
  - Ankit Lohia  
  - Trade City Barter Private Limited  
  - Shiv Lalit Consultancy Private Limited  
  - Ridhi Siddhi Distributor Private Limited  
  - Daadi Stock Broking Private Limited  
  - Snehdeep Commerce Private Limited  
  - Lohia Fiscal Markets Private Limited  
  - Madhusudhan Enclave Private Limited |
| 3. | Whether the acquirer belongs to Promoter/ Promoter group | Yes |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | a) Calcutta Stock Exchange Ltd.  
b) BSE Ltd. (permitted category) |
| 5. | Details of the acquisition / disposal as follows | Number | % w.r.t. total share/ voting capital wherever applicable(*) | % w.r.t. total Diluted share/ voting capital of the TC (**) |

**Before the acquisition under consideration, holding of:**

<table>
<thead>
<tr>
<th></th>
<th>Shares carrying voting rights</th>
<th>(a) 4,88,039</th>
<th>(a) 9.80</th>
<th>Nil</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td></td>
<td>Voting rights (VR) otherwise than by shares</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td></td>
<td>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td></td>
<td>Total (a+b+c+d)</td>
<td>35,33,756</td>
<td>70.92</td>
<td>Nil</td>
</tr>
</tbody>
</table>

*Signature:* Rajesh Bajaj
<table>
<thead>
<tr>
<th>Details of acquisition/sale</th>
<th>(a)</th>
<th>(a)</th>
<th>(a)</th>
<th>(b)</th>
</tr>
</thead>
<tbody>
<tr>
<td>a) Shares carrying voting rights acquired/sold</td>
<td>+13,561</td>
<td>0</td>
<td>0.27</td>
<td>Nil</td>
</tr>
<tr>
<td>b) VRs acquired /sold otherwise than by shares</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>d) Shares encumbered / invoked/released by the acquirer</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>e) Total (a+b+c+d)</td>
<td>13,561</td>
<td>0.27</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

**After the acquisition/sale, holding of:**

<table>
<thead>
<tr>
<th>Details of acquisition/sale</th>
<th>(a)</th>
<th>(a)</th>
<th>(b)</th>
<th>(b)</th>
</tr>
</thead>
<tbody>
<tr>
<td>a) Shares carrying voting rights</td>
<td>5,01,600</td>
<td>10.07</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>b) Shares encumbered with the acquirer</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>c) VRs otherwise than by shares</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>e) Total (a+b+c+d)</td>
<td>35,47,317</td>
<td>71.19</td>
<td>Nil</td>
<td>Nil</td>
</tr>
</tbody>
</table>

6. **Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)**: Open market

7. **Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable**: 28/08/2020

8. **Equity share capital / total voting capital of the TC before the said acquisition / sale**: ₹4,98,30,000/-

9. **Equity share capital / total voting capital of the TC after the said acquisition / sale**: ₹4,98,30,000/-

10. **Total diluted share/voting capital of the TC after the said acquisition**: ₹4,98,30,000/-

**Note:**
(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Rajesh V Bajaj*

(RAJESH KUMAR BAJAJ)
Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata
Date: September 1, 2020