April 8, 2020

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra–Kurla Complex
Bandra (East), Mumbai – 400 051

NSE Symbol: INDUSINDBK

Chief Regulatory Officer,
India International Exchange
1st Floor, Unit No. 101,
The Signature Building No.13B,
Road 1C, Zone 1, GIFT SEZ,
GIFT CITY, Gandhinagar - GJ 382355

BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort,
Mumbai – 400 001

BSE Scrip Code: 532187

Scrip Code: 1100027

Madam / Dear Sir,


In compliance with SEBI Circular no. CIR/IMD/DF-I/67 /2017 dated June 30, 2017, we submit herewith a ‘Statement containing details of Debt Securities issued by our Bank, which are outstanding as on half-year ended on March 31, 2020.

These Debentures are listed on National Stock Exchange of India Limited.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For IndusInd Bank Ltd.

Haresh Gajwani
Company Secretary

IndusInd Bank Limited, Building No.7, Solitaire Corporate Park, Andheri-Gharkopar Link Road, Chakala, Andheri E, Mumbai - 400 093, India. Tel: (022) 66412200

Registered Office: 2401 Gem, Thimmaya Road, Pune 411 001, India
Tel: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333
<table>
<thead>
<tr>
<th>Name of the issuer</th>
<th>ISIN number</th>
<th>Issuance date</th>
<th>Maturity date</th>
<th>Coupon rate</th>
<th>Payment frequency</th>
<th>Embedded option if any</th>
</tr>
</thead>
<tbody>
<tr>
<td>IndusInd Bank Limited</td>
<td>INE095A08041</td>
<td>31.03.2015</td>
<td>31.03.2022</td>
<td>8.80%</td>
<td>Annually</td>
<td>None</td>
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<tr>
<td>IndusInd Bank Limited</td>
<td>INE095A08058</td>
<td>09.12.2016</td>
<td>09.12.2026</td>
<td>7.60%</td>
<td>Annually</td>
<td>None</td>
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<tr>
<td>IndusInd Bank Limited</td>
<td>INE095A08066</td>
<td>22.03.2017</td>
<td>Perpetual</td>
<td>9.50%</td>
<td>Annually</td>
<td>The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the “Condition for exercise of call option”, elect to exercise a call on the Bond/Debentures (in whole but not in part) on March 22, 2022 (being the 5th anniversary of the Deemed Date of Allotment) (the “Issuer Call Date”) or any other Date thereafter.</td>
</tr>
<tr>
<td>IndusInd Bank Limited</td>
<td>INE095A08074</td>
<td>18.04.2017</td>
<td>Perpetual</td>
<td>9.50%</td>
<td>Annually</td>
<td>The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the “Condition for exercise of call option”, elect to exercise a call on the Bond/Debentures (in whole but not in part) on April 18, 2022 (being the 5th anniversary of the Deemed Date of Allotment) (the “Issuer Call Date”) or any other Date thereafter.</td>
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<tr>
<td>IndusInd Bank Limited</td>
<td>INE095A08082</td>
<td>28.03.2019</td>
<td>Perpetual</td>
<td>10.50%</td>
<td>Annually</td>
<td>The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the “Condition for exercise of call option”, elect to exercise a call on the Bond/Debentures (in whole but not in part) on March 28, 2024 (being the 5th anniversary of the Deemed Date of Allotment) or any other Date thereafter (the “Issuer Call Date”).</td>
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</table>

<table>
<thead>
<tr>
<th>Amount issued (Rs.in Crs)</th>
<th>Amount outstanding (Rs.in Crs)</th>
</tr>
</thead>
<tbody>
<tr>
<td>500</td>
<td>500</td>
</tr>
<tr>
<td>1500</td>
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<td>1000</td>
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<tr>
<td>1000</td>
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<tr>
<td>1489.90</td>
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