Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above subject, we enclose the necessary Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the acquisition of 43,10,000 equity shares of Sakthi Finance Limited on preferential allotment basis.

We request you to take the document on record.

Thanking you

Yours faithfully

For SAKTHIFINANCE FINANCIAL SERVICES LIMITED

Director
Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<table>
<thead>
<tr>
<th>Name of the Target Company (TC)</th>
<th>Sakthi Finance Limited</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</td>
<td>Sakthifinance Financial Services Limited</td>
</tr>
<tr>
<td>Whether the acquirer belongs to the Promoter / Promoter Group</td>
<td>Yes</td>
</tr>
<tr>
<td>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</td>
<td>BSE Limited</td>
</tr>
<tr>
<td>Details of the acquisition / disposal as follows</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Number</th>
<th>% w.r.t total share / voting capital wherever applicable (*)</th>
<th>% w.r.t. total diluted share /voting capital of the TC (**)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Before the acquisition under consideration, holding of:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a) Shares carrying voting rights</td>
<td>81,10,000</td>
<td>16.22</td>
</tr>
<tr>
<td>b) Shares in the nature of encumberance (pledge / lien / non-disposal undertaking / others)</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>c) Voting rights (VR) otherwise than by shares</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>d) Warrants/Convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>e) Total (a+b+c+d)</td>
<td>81,10,000</td>
<td>16.22</td>
</tr>
<tr>
<td><strong>Details of acquisition / sale</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a) Shares carrying voting rights acquired / sold</td>
<td>43,10,000</td>
<td>2.98</td>
</tr>
<tr>
<td>b) VRs acquired / sold otherwise than by shares</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>d) Shares encumbered / invoked /released by the acquirer</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>e) Total (a+b+c+d)</td>
<td>43,10,000</td>
<td>2.98</td>
</tr>
<tr>
<td><strong>After the acquisition / sale, holding of:</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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[Signature]
<table>
<thead>
<tr>
<th>a) Shares carrying voting rights</th>
<th>1,24,20,000</th>
<th>19.20</th>
<th>19.20</th>
</tr>
</thead>
<tbody>
<tr>
<td>b) Shares encumbered with the acquirer</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>c) Voting rights (VR) otherwise than by shares</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>d) Warrants/Convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
</tr>
<tr>
<td>e) Total (a+b+c+d)</td>
<td>1,24,20,000</td>
<td>19.20</td>
<td>19.20</td>
</tr>
</tbody>
</table>

Mode of acquisition / sale (e.g open-market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc.,) Preferential Allotment

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable 13.03.2020

Equity Share Capital / total voting capital of the TC before the said acquisition / sale 5,00,00,000

Equity Share Capital / total voting capital of the TC after the said acquisition / sale 6,47,05,882

Total diluted share / voting capital of the TC after the said acquisition 6,47,05,882

Note:

(*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Sakthi Finance Financial Services Ltd

Signature of the acquirer

Place: Coimbatore
Date: 16.03.2020