

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Panth Infinity Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shwetkumar Dhirajbhai Koradiya		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(1) The BSE Limited, Mumbai (2) The Calcutta Stock Exchange Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition / sale under consideration, holding of:</u>			
a) Shares carrying voting rights			
- Acquirer	11,49,113	9.32	NA
- PAC	NA	NA	NA
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	11,49,113	9.32	NA
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold			
- Acquirer	11,49,113	9.32	NA
- PAC	NA	NA	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/ released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	11,49,113	9.32	NA

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights - Acquirer - PAC	NA NA	NA NA	NA NA
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
e) Total (a+b+c+d)	NA	NA	NA
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Sale as per Share Purchase Agreement executed on 28 th February, 2022.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12/05/2022		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,32,50,000 divided into 1,23,25,000 equity shares of Rs. 10/- each		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 12,32,50,000 divided into 1,23,25,000 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	NA		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



SHWETKUMAR KORADIYA

Date: 14/05/2022

Place: Surat