

MAHESH KUMAR GUPTA

INSOLVENCY PROFESSIONAL

REG NO IBBI/IPA-001/IP-P00478/ 2017-18/10866 dated 10/8/2017

11/12/2021

To
Bombay Stock Exchange Limited,
Dalal Street
Fort
Mumbai 400 001

Dear Sir,

Ref: Script ID- MOHOTAIND (ISIN INE313D01013)- Mohota Industries Limited

Subject : Detailed list of Financial, Operational and other Creditors

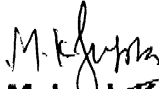
I am enclosing herewith the detailed list of Financial Creditors, Operational Creditors and other creditors alongwith a summary as per the following Annexure.

1. Summary of Total creditors
2. Annexure 1 (List of Secured Financial Creditors)
3. Annexure 2 (List of Unsecured Financial creditors)
4. Annexure 5 (List of Claim from Workers)
5. Annexure 6 (List of Claim from Employees)
6. Annexure 7 (List of Claim from Government Departments)
7. Annexure 8 (List of Claim from Operational Creditors)
8. Annexure 9 (List of Claim from other Creditors)

Changes if any will be intimated to you in future.

Kindly take a note of the same.

With Best Regards



Mahesh Kumar Gupta
IRP of Mohota Industries Limited
Insolvency Resolution Professional
IBBI Registration No IBBI/IPA-001/IP-P00478/2017-18/10866
Registered email id camkg59@gmail.com



Cc to NSE

Regd Address: 202, New Heera Panna Industrial Estate, Near Virwani Industrial Estate,
Off Western Express Highway, Goregaon (East), Mumbai-400 063
Tel: +91- 9820446861 Email : camkg59@gmail.com

Name of the Corporate Debtor: MOHOTA INDUSTRIES LIMITED

Date of commencement of CIRP: 30/08/2021

List of creditors as on: 30/08/2021

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	2	81,00,76,095	2	59,68,90,567	-	14,54,353	21,17,31,175	1	
2	Unsecured financial creditors belonging to any class of creditors	9	7,65,50,656	9	4,67,69,678	-	-	2,97,80,978	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	
5	Operational creditors (Workmen)	844	1,41,57,98,892	-	-	-	-	141,57,98,892	5	
6	Operational creditors (Employees)	42	87,75,068	-	-	-	-	87,75,068	6	
7	Operational creditors (Government Dues)	2	3,73,62,388	1	1,41,09,610	-	2,165	2,32,50,613	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	64	8,99,17,230	49	3,92,09,109			5,07,08,121	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	22,65,21,429	1	15,99,83,035	-	-	6,65,38,394	9	
Total		964	2,66,50,01,759	62	85,69,61,999	0	14,56,518	1,80,65,83,241		

[]

Annexure-1

List of secured financial creditors belonging to any class of creditors

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	State bank of India		11/11/2021	53,23,94,491	37,27,98,148	Finance Limit			No	57.92%			29,353	15,95,66,990	Interest Verification is pending as working is not available
2	Bank of India		17/11/2021	27,76,81,604	22,40,92,419	Finance Limit			No	34.82%			14,25,000	5,21,64,185	Interest Verification is pending as working is not available. BG Limit not considered as BG has
Total				81,00,76,095	59,68,90,567					92.73%		0	14,54,353	21,17,31,175	

Annexure-2

List of unsecured financial creditors belonging to any class of creditors

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of Claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						
1	Indusind Bank		17/11/2021	75,84,745	18,70,816				No	0.29%				57,13,929	Interest Verification is pending as working is not available
2	The diamond company ltd		20/11/2021	96,00,658	81,91,435				Not known so far	1.27%				14,09,223	Interest Verification is pending as working is not available
3	Veer Enterprise Pvt Ltd.		20/11/2021	6,11,477	2,07,427	ICD			Not known so far	0.03%				4,04,050	Interest Verification is pending as working is not available
4	The R.S.R.Mohota SPE.& Wvg. Mills Employees Provident Fund Trust		22/11/2021	3,02,35,014	2,15,00,000	Loan			No	3.34%				87,35,014	Interest Verification is pending as working is not available
5	Hari Finance & Trade Private Limited		18/11/2021	68,10,274	50,00,000	Loan			Not known so far	0.78%				18,10,274	Interest Verification is pending as working is not available
6	Fair Growth Enterprises Private Limited		18/11/2021	68,10,274	50,00,000	Loan			Not known so far	0.78%				18,10,274	Interest Verification is pending as working is not available
7	Trinetra Traders Private Limited		19/11/2021	69,36,180	50,00,000	Loan			Not known so far	0.78%				19,36,180	Interest Verification is pending as working is not available
8	Vinay Mohota		20/11/2021	36,45,000	-				Not known so far	0				36,45,000	
9	The Mohota Mill Workmens Co-operative Society Limited		22/11/2021	43,17,034	-				Not known so far	0				43,17,034	
	Total			7,65,50,656	4,67,69,678	-	-	-	-	7.27%				2,97,80,978	

Annexure – 5

Name of the corporate debtor: MOHOTA INDUSTRIES LIMITED ; Date of commencement of CIRP: 30/08/2021 ; List of creditors as on:

List of operational creditors (Workmen)
(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% voting share in CoC, if applicable					
1	Workers Claims		29/11/2021	1,41,57,98,892.00	-		No	-	-	-	1,41,57,98,892.00	-	
	Total			1,41,57,98,892.00							141,57,98,892	-	

Annexure – 6

Name of the corporate debtor: MOHOTA INDUSTRIES LIMITED ; Date of commencement of CIRP: 30/08/2021 ; List of creditors as on:

List of operational creditors (Employees)
(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC, if applicable					
1	Mukesh Mahajan		22/11/2021	14,37,399	-					14,37,399		Salary for period 31/08/2021 to 07/11/2021 for 42	
2	Mukesh Mahajan		22/11/2021	65,87,670	-					65,87,670		Salary For period 01/05/21 to 30/08/21 and Grautiy, Bonus and Leave encashment for 55 employees. Verification is pending due to non receipt of proper records.	
3	Vaibhav Mohota		20/11/2021	3,84,000	-					3,84,000			
Claims received on account of outstanding Salaries of Ex-employees													
1	Ramanuj Yadav		22/11/2021	3,65,999						3,65,999			
Claims received on account of outstanding Gratuity of ex-employees													
1													
	Total			87,75,068	-	-	-	-	-	87,75,068			

Annexure – 7

Name of the corporate debtor: MOHOTA INDUSTRIES LIMITED ; Date of commencement of CIRP:30/08/2021 ; List of creditors as on: 30/08/2021

List of operational creditors (Government dues)

(Amount in ₹)

Sl. No.	Details of Claimant			Details of claim received		Details of claim admitted		Amount of claim under verification	Remarks, if any
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim		
1	Deputy commissioner of Sales tax	Maharashtra State government		15/11/2021	2,32,52,778	0		2,32,50,613	RS. 2165/- of interest amount deducted due to interest exceed tax amount. Form C is used for claim.
2	Mr. Ashok Sawant, Superintending Engineer, O&M Circle, MSEDCL, At Administrative Bldg. Borgaon (Meghe) Naka, Wardha - 442001	Maharashtra State government		18/11/2021	1,41,09,610	1,41,09,610		-	
	Total=				3,73,62,388	1,41,09,610		2,32,50,613	

Annexure – 8

Name of the corporate debtor: MOHOTA INDUSTRIES LIMITED ; Date of commencement of CIRP: 30/08/2021 ; List of creditors as on: 30/08/2021

zx

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted		Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim		
1	R.S. Corporation	15/11/2021	3,67,639	2,03,904		1,63,735	
2	K M associates	17/11/2021	38,91,100	-		38,91,100	
3	Ashutosh Chirania	20/11/2021	56,246	16,698		39,548	
4	IHS Industrial Automation	19/11/2021	14,076	9,946		4,130	
5	Sagothenen	19/11/2021	42,960	42,960		-	
6	Select Chemgas LLP	15/11/2021	4,61,067	4,61,067		-	
7	RKA Synthetics Pvt Ltd.	20/11/2021	29,30,615	22,26,132		7,04,483	
8	R.S. Associates	17/11/2021	36,108	36,108		-	
9	Lokesh Trading Company	14/11/2021	12,87,269	10,13,597		2,73,672	
10	Paras Trading	18/11/2021	1,12,395	1,12,394		1	
11	Chemitex Laboratories	19/11/2021	16,08,139	11,26,569		4,81,570	
12	Orbit Ventures	16/11/2021	36,17,642	12,38,528		23,79,114	
13	Umiya Acid & Chemical Co.	18/11/2021	1,54,716	1,54,530		186	
14	Indo Count Industries Limited	18/11/2021	21,24,852	18,97,190		2,27,662	
15	Alpenol Starch	19/11/2021	54,83,805	35,00,901		19,82,904	
16	Dipsi Chemicals Pvt Ltd	19/11/2021	32,42,743	5,26,080		27,16,663	
17	Jain Enterprises	19/11/2021	19,14,876	12,82,443		6,32,433	
18	Alliance Technocrats Pvt Ltd	18/11/2021	38,82,348	26,57,547		12,24,801	
19	A.S. Associates	18/11/2021	2,39,742	-		2,39,742	
20	Navin Chemical Manufacturing Co.	17/11/2021	4,20,535	2,68,922		1,51,613	

21	Associated Chemicals			17/11/2021	5,81,176	3,56,655		2,24,521
22	Vivan Acidchem pvt Ltd			19/11/2021	23,38,064	16,37,884		7,00,180
23	Central India Packaging			20/11/2021	24,970	24,970		-
24	Sunrise Auxichem Pvt Ltd.			17/11/2021	7,12,176	7,07,176		5,000
25	Ramesh Balar & company			18/11/2021	2,32,53,764	-		2,32,53,764
26	Bearing Centre			20/11/2021	4,75,669	4,38,216		37,453
27	K B Board Mills LLP			20/11/2021	82,58,625	59,09,881		23,48,744
28	Bandu Electricals			19/11/2021	74,367	49,511		24,856
29	Esskay Technovision			17/11/2021	7,80,360	5,41,284		2,39,076
30	Harison Chemical Corporation			19/11/2021	70,157	70,157		-
31	HNRC Corporation			18/11/2021	20,69,347	12,17,608		8,51,739
32	R K Textiles			21/11/2021	1,60,202	-		1,60,202
33	Vinay Mohota			20/11/2021	8,69,000	-		8,69,000
34	Vibha Agrawal			20/11/2021	90,000	-		90,000
35	Vaibhav Mohota			20/11/2021	7,92,000	-		7,92,000
36	Vinod kumar Ranchoddas Mohota HUF			20/11/2021	2,40,000			2,40,000
37	Vinod Kumar Mohota			20/11/2021	3,15,000			3,15,000
38	C.H. Chemicals			22/11/2021	2,69,335	2,69,335		-
39	S.M. Chemicals			22/11/2021	8,80,135	5,94,154		2,85,981
40	Akshay Mohota			20/11/2021	2,48,400	-		2,48,400
41	Likhit Masram			22/11/2021	40,000	-		40,000
42	Nanjibhai & Company			21/11/2021	10,02,056	10,02,056		-
43	Thaker Brothers			21/11/2021	6,18,826	5,77,857		40,969

44	Satyam Textiles		22/11/2021	6,47,908	-	6,47,908
45	Suraj Corporation		18/11/2021	47,13,851	33,18,084	13,95,767
46	Ashwico Textiles Stores		22/11/2021	2,15,200	1,00,000	1,15,200
47	H P Industrial Lube Services		24/11/2021	1,23,124	1,23,124	-
48	Ammatex Traders		21/11/2021	3,00,000	-	3,00,000
49	Kesarla Anand		24/11/2021	3,81,022	31,839	3,49,183
50	Suman Textiles		24/11/2021	1,49,828	-	1,49,828
51	Geeta Packaging Industries		22/11/2021	4,47,115	3,54,389	92,726
52	Rajeshwari Dye-chem Pvt Ltd.		19/11/2021	5,65,520	5,65,220	300
53	Krishna Engineering Works		19/11/2021	56,649	38,704	17,945
54	Saroj Sales Corporation		15/11/2021	1,28,598	94,223	34,375
55	Rapidtex Source		18/11/2021	1,29,777	91,392	38,385
56	Harish Industries		19/11/2021	1,19,546	1,19,546	-
57	A.V. Engineers		17/11/2021	2,72,229	2,63,778	8,451
58	Deep prakash textiles		18/11/2021	27,97,737	23,15,091	4,82,646
59	Moksha Theroplastics Pvt Ltd		20/11/2021	1,64,833	1,64,833	-
60	Silver Tex Industires		19/11/2021	78,333	78,333	-
61	Kothari Belting Company		18/11/2021	1,50,009	1,50,009	-
62	A J Belting Pvt Ltd		22/11/2021	5,86,691	-	5,86,691
63	Vinmark India		17/11/2021	15,52,211	9,74,680	5,77,531
64	Unitech Reclamation Services		20/11/2021	2,84,548	2,53,604	30,944
	Total=			8,99,17,230	3,92,09,109	5,07,08,121

Annexure – 9

Name of the corporate debtor: MOHOTA INDUSTRIES LIMITED ; Date of commencement of CIRP: 30/08/2021 ; List of creditors as on:30/08/2021

List of other creditors (Other than financial creditors and operational creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
1	Axis Bank		20/11/2021	22,65,21,429	15,99,83,035	Bill Discounting Finance	No	No	No		No	-	6,65,38,394	Interest Verification is pending as working is not available