

**Date: August 8, 2023**

To,  
BSE Limited  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400 001

The National Stock Exchange of India Limited  
Exchange Plaza,  
Block G, C-1, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai-400 051

**BSE Scrip Code: 533287**

**NSE Symbol: ZEELEARN**

**Sub: Intimation for execution of the settlement agreement with J.C. Flowers Asset Reconstruction Private Limited.**

**Ref: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

Pursuant to the aforesaid SEBI LODR Regulations, we would like to inform you that Zee Learn Limited has signed settlement agreement with J.C. Flowers Asset Reconstruction Private Limited on August 7, 2023 to settle its obligations with respect to loans borrowed by certain trusts and entities. Till the time the loans are settled in terms thereof and legal proceedings initiated in connection therewith are either settled/withdrawn, the matters covered under the legal proceedings remain sub judice.

We request you to kindly take the aforesaid information on record.

Thanking you.

Yours faithfully,  
**For ZEE LEARN LIMITED**

**ANIL GUPTA**  
**COMPANY SECRETARY &**  
**COMPLIANCE OFFICER**