CERTIFICATE UNDER REGULATION 40 (9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (LISTING REGULATIONS)

FOR THE HALF YEAR ENDED 31ST MARCH, 2020

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to UJJIVAN SMALL FINANCE BANK LIMITED ("Bank"), maintained by KFin Technologies Private Limited (Formerly known as Karvy Fintech Private Limited), pertaining to transfer of equity shares of the Company for the period from 12th December, 2019 to 31st March, 2020 for the purpose of issuing a Certificate as per Regulation 40 (9) of the Listing Regulations.

I hereby certify that during half year ended on 31st March, 2020:

A) There were no requests received for transfer or transmission shares or deletion of names or split, sub-division or consolidation of shares for the period 12th December, 2019 to 31st March, 2020.

B) Any other information, if applicable: Nil

Note:

The equity shares of the Bank got listed on BSE Limited and National Stock Exchange of India Limited on December 12, 2019.

Place: Bengaluru
Dated: 13.04.2020

K JAYACHANDRAN
CP NO. 4031
UDIN: A011309B000154201

KUNJITHAPADHAM
Digitally signed by
AM JAYACHANDRA
Date: 2020.04.13
12:04:05 +05'30'

# 1181, 6th Main, First Floor, ‘A’ Block, 2nd Stage, Rajajinagar, Bangalore – 560 010