Dear Sir/Madam,

Sub: Intimation about publication of Statement of Deviation / Variation in utilisation of funds raised under Initial Public Offer of the Bank for the quarter ended December 31, 2019

We hereby inform you that pursuant to Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Statement of Deviation / Variation in utilisation of funds raised under Initial Public Offer of the Bank for the quarter ended December 31, 2019 was published and appeared in Financial Express (All Editions) and Jansatta (Delhi Edition) on January 23, 2020.

A copy of same is enclosed herewith.

This intimation shall also be available on the Bank’s website at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Chanchal Kumar
Company Secretary and Compliance Officer

Chanchal Kumar
Digitally signed by CHANCHAL KUMAR
Date: 2020.01.23 18:07:21 +05'30'

Ujjivan Small Finance Bank Ltd.
Registered Office: Plot No. 2364/8, Khampur Raya Village, Shadi Kampur, Main Patel Road, New Delhi-110003,
Tel: +91 11 30432121 , Fax: +91 11 30432111.
Head Office: Grape Garden, No. 27, 3rd A Cross, 18th Main, Koramangala 6th Block, Bengaluru-560095,
Tel: +91 80 40712121, Fax: +91 80 4146 8700.
CIN: U65110DL2016PLC302481 W www.ujjivansfb.in E ujjivan.blr@ujjivan.com
Further to inform that, pursuant to the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations), the Company shall continue to restrict the transfer of securities held by Mr. Nitish Gupta, Vice President and Head - Fixed income, also designated as Key Person of BOI AXA Investment Managers (India) Pvt. Ltd. (BOI AXA Mutual Fund) and Mr. Flavio Agostinetti, Head - Research & Strategy, also designated as Key Person of BOI AXA Mutual Fund, in any of the schemes of BOI AXA Mutual Fund for 180 days from the date of the publication of the Financial Results as mentioned below:

- **June 30, 2020**
- **December 31, 2020**

This Notice-Cum-Addendum forms an integral part of the SID/KIM/SAI of various schemes of the Fund (collectively “Documents”). All other terms and conditions appearing in the Documents being modified through this Addendum remain unchanged.

Investors are requested to note that w.e.f. January 23, 2020 the following Schemes of BOI AXA Mutual Fund will be managed by the New Fund Managers as mentioned against the respective Scheme(s):

- **BOI AXA Short Term income Fund**: Mr. Nitish Gupta, Mr. Alok Singh, Mr. Amit Modani
- **BOI AXA Equity Strengthening Fund**: Mr. Nitish Gupta (Ex.)
- **BOI AXA Ultra Short Duration Fund**: Mr. Nitish Gupta (Ex.)

This Notice-Cum-Addendum forms an integral part of the SID/KIM/SAI of various schemes of the Fund (collectively “Documents”). All other terms and conditions appearing in the Documents being modified through this Addendum remain unchanged.

Notices are hereby given that pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, the Company shall continue to restrict the transfer of securities held by Mr. Nitish Gupta, Vice President and Head - Fixed income, also designated as Key Person of BOI AXA Investment Managers (India) Pvt. Ltd. and Mr. Flavio Agostinetti, Head - Research & Strategy, also designated as Key Person of BOI AXA Mutual Fund, in any of the schemes of BOI AXA Mutual Fund for 180 days from the date of the publication of the Financial Results as mentioned below:

- **June 30, 2020**
- **December 31, 2020**

H. Cessation of Key Person:

- **Mr. Nitish Gupta**: Mr. Nitish Gupta, Vice President and Head - Fixed income, also designated as Key Person of BOI AXA Investment Managers (India) Pvt. Ltd. and Mr. Flavio Agostinetti, Head - Research & Strategy, also designated as Key Person of BOI AXA Mutual Fund, shall cease to be a Key Person of the Company with effect from close of business hours on January 22, 2020.

**Objects for which funds have been raised and where there has been a deviation, in the following table:

<table>
<thead>
<tr>
<th>Object</th>
<th>Amount of Deviation Modified</th>
<th>Origin</th>
<th>Allocation Used</th>
<th>Remarks</th>
</tr>
</thead>
<tbody>
<tr>
<td>[any mention of objects]</td>
<td>[any mention of amounts]</td>
<td>[any mention of origins]</td>
<td>[any mention of allocations]</td>
<td>[any mention of remarks]</td>
</tr>
</tbody>
</table>

For BOI AXA Mutual Fund

**EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2019**

- **Net profit after tax from continuing operations**: 1,154,687
- **Net profit before tax from continuing operations**: 1,842,302
- **Net profit after tax from continuing operations**: 1,916,219
- **Net profit before tax from continuing operations**: 2,341,320
- **Net profit after tax from continuing operations**: 3,218,232
- **Net profit before tax from continuing operations**: 4,042,509

For BOI AXA Investment Managers Private Limited (investment Manager for BOI AXA Mutual Fund)

**NOTICE OF EXTRAORDINARY GENERAL MEETING AND E-VOTING INFORMATION**

- **Date**: February 5, 2020
- **Venue**: Mumbai

**NOTICE OF GENERAL MEETING AND E-VOTING INFORMATION**

- **Date**: January 31, 2020
- **Venue**: Mumbai

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS. READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.
हार्दिक पत्र का जयमान्त मिली

उत्तराखंड, 22 जनवरी (प्रेस)।

प्रेस न्यूज़ ने हार्दिक पत्र की 2015 के प्रमुख किरदारों में नामांकित की गई है। प्रेस न्यूज़ के बारे में सबसे बड़ा समर्थन है। प्रेस न्यूज़ के सदस्य ने दी गई समय पर सभी की हर भुगतान सार्वजनिक को समर्थन दिया है।

22 दिनों तक का पत्र

प्रेस न्यूज़ ने सभी को 30 दिनों का एक पत्र दिए। प्रेस न्यूज़ के बारे में सबसे बड़ा समर्थन है। प्रेस न्यूज़ ने सभी का समर्थन किया है। प्रेस न्यूज़ के सदस्य ने दी गई समय पर सभी की हर भुगतान सार्वजनिक को समर्थन दिया है।

शैक्षणिक नदी पर शिक्षकों के कोए बहाल, विकास में निराशता है।

सीबीआई ने छोटा राशि के मिलान के लिए मामले दर्ज किए

दिल्ली, 22 जनवरी (प्रेस)।

सीबीआई ने छोटा राशि के मिलान के लिए मामले दर्ज किए। सीबीआई ने छोटा राशि के मिलान के लिए मामले दर्ज किए।