



29th April, 2022

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

**Sub: Disclosures under the Chapter XII of the Securities and Exchange Board of India
Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 (SEBI
Circular) – Initial Disclosure Large Corporate**

In terms of the SEBI Circular, we write to inform you that the Company is identified as Large Corporate (LC).

The Initial Disclosures as required to be filed under SEBI Circular are attached herewith as **Annexure A**.

The above is for your information and records, please.

Thanking you,

Yours faithfully,
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary

Encl. a/a.

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028



UltraTech Cement Limited



Initial Disclosure as a Large Corporate

S. No.	Particulars	Details									
1	Name of the Company	UltraTech Cement Limited									
2	CIN	L26940MH2000PLC128420									
3	Outstanding borrowing of the Company as on 31 st March 2022/ 31 st December, as applicable (in Rupees crores)	Rs. 2,250 crores* (*Long term borrowings)									
4	Highest credit rating during previous FY along with name of Credit Rating Agency	<table border="1"> <thead> <tr> <th>Rating Agency</th> <th>Long Term</th> <th>Short Term</th> </tr> </thead> <tbody> <tr> <td>CRISIL</td> <td>CRISIL AAA / Stable</td> <td>CRISIL A1+</td> </tr> <tr> <td>India Ratings</td> <td>IND AAA/Stable</td> <td>IND A1+</td> </tr> </tbody> </table>	Rating Agency	Long Term	Short Term	CRISIL	CRISIL AAA / Stable	CRISIL A1+	India Ratings	IND AAA/Stable	IND A1+
Rating Agency	Long Term	Short Term									
CRISIL	CRISIL AAA / Stable	CRISIL A1+									
India Ratings	IND AAA/Stable	IND A1+									
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited									

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated 10th August, 2021.

Sanjeeb Kumar Chatterjee
Company Secretary
022-66917800

29th April, 2022

Atul Daga
Whole-time Director & CFO
022-66917800



UltraTech Cement Limited