

Reliance Capital Limited

Registered Office:

Kamala Mills Compound
Trade World, B Wing, 7th Floor
S. B. Marg, Lower Parel
Mumbai - 400 013

Tel. : +91 022 4158 4000

Fax : +91 022 2490 5125

E-mail : rcl.investor@relianceada.com

Website : www.reliancecapital.co.in

CIN : L65910MH1986PLC165645

April 30, 2022

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001**BSE Scrip Code: 500111****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

Sub.: Disclosure in terms of Chapter XII of SEBI circular no. SEBI / HO / DDHS / P / CIR / 2021 / 613 dated August 10, 2021

The Company on December 2, 2021 intimated the Exchanges that the Reserve Bank of India filed applications for initiation of corporate insolvency resolution process ("CIRP") against the Company and therefore, as per the Insolvency and Bankruptcy Code, 2016 ("Code") read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 ("FSP Insolvency Rules"), an interim moratorium had commenced on and from the date of filing of the application till its admission or rejection.

Further, the Company on December 7, 2021, intimated the Exchanges that CIRP has been initiated against the Company as per the provisions of the Code read with the FSP Insolvency Rules with effect from December 6, 2021.

We enclose herewith the disclosure in terms of Chapter XII of SEBI circular no. SEBI / HO / DDHS / P / CIR / 2021 / 613 dated August 10, 2021, for the financial year ended March 31, 2022.

Sr. No.	Particulars	Details
1.	Name of the Company	: Reliance Capital Limited
2.	CIN	: L65910MH1986PLC165645
3.	Outstanding borrowing of Company as on March 31, 2022	: Rs. 17,446 crore*
4.	Highest Credit Rating as on March 31, 2022 along with name of the Credit Rating Agency	: BWR D (Pronounced as BWR Single D), Issuer not cooperating by Brickwork Ratings India Private Limited
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	: BSE Limited

* Since the Company under CIRP, the total amount of outstanding borrowing irrespective of original maturity is considered for the period March 31, 2022.

We confirm that as on March 31, 2022, we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI circular SEBI / HO / DDHS / P / CIR / 2021 / 613 dated August 10, 2021.

For **Reliance Capital Limited**



Atul Tandon
Company Secretary & Compliance Officer
022 – 4158 4000

For **Reliance Capital Limited**



Aman Gudral
Chief Financial Officer
022 – 4158 4000