August 26, 2020

To
The Deputy Manager (Listing – CRD)
The Manager (Listing Department)
The Compliance Officer
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400001.
Scrip Code: 533151
The National Stock Exchange of India Limited,
BKC, Bandra (East),
Mumbai - 400051.
SYMBOL: DBCORP

D. B. Corp Limited
Plot No. 280, Sarkhej-Gandhinagar Highway,
Makarba,
Ahmedabad - 380051

Sub.: Disclosure in terms of Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by DB Consolidated Private Limited (‘the Company’)

In terms of sub - regulation (2) of Regulation 31 of SEBI (Substantial acquisition of shares and Takeover) Regulations, 2011 , the Company, belonging to the Promoter Group of D. B. Corp Limited, hereby discloses the details of release of pledge on 38,00,000 equity shares (Thirty eight lakh) of D. B. Corp Limited on August 26, 2020, earlier pledged in favour of Vistra ITCL (India) Limited as a Debenture trustee to ICICI Prudential Mutual Funds w.r.t. issue of Non-Convertible Debentures of Rs.350 Crore by Writers and Publishers Private Limited in Annexure - I.

You are requested to take the same on record.

Thanking you.

Yours truly,
For DB Consolidated Private Limited

Sd/-
Manoj Garg
Director
DIN: 00809382

Encl.: As above
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) : D. B. Corp Limited

Names of the Stock Exchanges where the shares of the Target Company are listed :
1. BSE Limited  
2. National Stock Exchange of India Limited

Date of reporting : 26.08.2020

Name of the Promoter (s) or PAC(s) on whose shares encumbrance has been created / released / invoked : DB Consolidated Private Limited

Details of the creation / release / invocation of encumbrance:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of the Promoter(s) or PACs with him (*)</th>
<th>Promoter holding in the target Company (1)</th>
<th>Promoter holding already encumbered (2)</th>
<th>Details of events pertaining to encumbrance (3)</th>
<th>Post event holding of encumbered shares (creation [(2) + (3)] / release [(2) – (3)] / invocation [(2) – (3)])</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Ramesh Chandra Agarwal</td>
<td>1,00,001</td>
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<tr>
<td>2</td>
<td>Sudhir Agarwal</td>
<td>7895513</td>
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<tr>
<td>3</td>
<td>Pawan Agarwal</td>
<td>7895513</td>
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<td>-</td>
<td>-</td>
</tr>
<tr>
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<td>Girish Agarwal</td>
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</tr>
<tr>
<td>5</td>
<td>Jyoti Agarwal</td>
<td>877284</td>
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<td>-</td>
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</tr>
<tr>
<td>6</td>
<td>Namita Agarwal</td>
<td>877284</td>
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<td>-</td>
<td>-</td>
</tr>
<tr>
<td>7</td>
<td>Nitika Agarwal</td>
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<td>8</td>
<td>Kasturi Devi Agarwal</td>
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<tr>
<td>9</td>
<td>Shubh Agarwal</td>
<td>116100</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>10</td>
<td>Bhaskar Publications &amp; Allied Industries Private Ltd.</td>
<td>3017800</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Sr. No.</td>
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<td>Post event holding of encumbered shares {creation [(2) + (3)]/ release [(2) – (3)]/ invocation [(2) – (3)]}</td>
</tr>
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</tr>
<tr>
<td></td>
<td>Number</td>
<td>% of total share capital ($)</td>
<td>Number</td>
<td>% of total share capital ($)</td>
<td>Type of event (creation / release / invocation)</td>
</tr>
<tr>
<td>11</td>
<td>DB Consolidated Private Limited (Formerly known as Peacock Trading &amp; Investments Private Limited)</td>
<td>95723501</td>
<td>54.71%</td>
<td>514,25,000</td>
<td>29.39%</td>
</tr>
</tbody>
</table>

($) The percentage of total share capital has been calculated on the basis of Total Paid-up Equity Capital of the Company as appearing in the latest shareholding pattern as on June, 30, 2020 filed with the Stock Exchanges i.e. 17,49,54,540 Equity Shares of Rs. 10/- each.

Sd/-

Manoj Garg, Director, DIN: 00809382
DB Consolidated Private Limited

Date: 26.08.2020
Place: Bhopal

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.