



CIN : L-28900 MH 2005 PLC 154986
HILTON METAL FORGING LTD.TM
GOVT. RECOGNIZED EXPORT HOUSE

Regd. Office : 303, Tanishka Commercial Bldg., Akurli Road,
Kandivali (E), Mumbai-101. Tel.: 91-22-4042 6565
Email : info@hiltonmetal.com Visit us at : www.hiltonmetal.com

Date: 30th October, 2024

To, National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol: HILTON	To BSE Limited Phirozee Jeejeebhoy Towers Dalal Street, Mumbai-400051 BSE Scrip Code: 532847
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Dear Sir/Madam,

Subject: Outcome of Board Meeting

In compliance with Regulation 30 read with Schedule III, Part A, Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), this is to inform you that the Board of Directors of the Company at their meeting held today i.e., **30th October, 2024** have, *inter alia* considered and approved the following:

1. Issuance of **22,50,000 Equity Shares** of face value of Rs. 10/- each at an issue price of Rs. 90.50/- per equity share (including a premium of Rs. 80.50 per equity share) aggregating to Rs. 20,36,25,000/- on preferential basis, to Promoter group and Non-promoters in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended. The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the proposed Preferential Issue is enclosed as **Annexure A and B**.
2. To convene an Extra Ordinary General Meeting (“EGM”) of the Company on Thursday, 28th day of November 2024 at 12:00 p.m. through VC/OAVM. The Notice of EGM will be shared in due course of time.

The meeting of the Board of Directors of the Company commenced at 5:30 p.m. and concluded at 6:05 p.m.

You are requested to take the above information on your records.

Thanking you,

Yours Faithfully,

For HILTON METAL FORGING LIMITED

YUVRAJ HIRALAL MALHOTRA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00225156



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Annexure A

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr.	Particulars	Details
1.	Type of securities proposed to be issued	Equity shares
2.	Type of issuance	Preferential issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued;	22,50,000 Equity shares
4.	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s): i. name(s) of the investor(s) along with category; ii. post allotment of securities - outcome of the subscription, number of investors	The details are enclosed as Annexure B
5	issue price / allotted price (in case of convertibles)	Rs. 90.50/-



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Annexure B

Sr. No	Name of the Proposed Allottees	Category (Promoter/Public)	Pre-issue Shareholding Structure		No. of Equity shares to be allotted	Post-issue Shareholding Structure	
			Number	% of shares		Number	% of shares
1.	Navraj Malhotra	Promoter Group	64,653	0.27	70,000	134,653	0.52
2.	Mohak Malhotra	Promoter Group	1,01,515	0.43	630,000	731,515	2.82
3.	Vishal P Jain	Public	Nil	Nil	775,000	775,000	2.99
4.	Chhajed Chaitanya Vijay	Public	Nil	Nil	275,000	275,000	1.06
5.	Harshal M Kochar	Public	Nil	Nil	500,000	500,000	1.93
Total					2,250,000		