

December 9, 2021

 National Stock Exchange of India Limited
 Exchange Plaza, 5th Floor
 Plot No.C/1, G-Block
 Bandra-Kurla Complex
 Bandra (E)
 MUMBAI – 400051, India

 BSE Limited
 1st Floor, New Trading Ring
 Rotunda Building
 P.J. Towers, Dalal Street
 Fort
 MUMBAI – 400001, India

Scrip Code : MOTHERSUMI
Scrip Code : 517334

Sub: Intimation of the allotment of Non-convertible Debentures by MotherSON Sumi Systems Limited (the “Company”) under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

In furtherance to letter dated November 8, 2021, thereby intimating the decision of the Board of Directors to issue Rated, Listed, Unsecured, Redeemable Non-Convertible Debentures (NCDs) of face value of INR 10,00,000/- (Rupees Ten Lakh) each, for an aggregate principal amount of up to INR 1000,00,00,000 (Rupees One Thousand crore), on a private placement basis, in one or more series/ tranches. Further, vide letter dated November 25, 2021, the Company had intimated for allotment of NCDs of INR 765 crore on November 25, 2021.

Now, pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Committee of Directors (Administrative Matters) has allotted 2,350 (Two Thousand Three Hundred Fifty) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures (NCDs) having face value of INR 10,00,000/- (Rupees Ten Lakh) each for cash aggregating to INR 235,00,00,000 (Rupees Two Hundred Thirty Five Crore only) on December 8, 2021, issued by the Company on private placement basis, as per details below:

Sl.No.	Description	Rate of Interest	Tenure	Total Amount (in INR Crores)
1.	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures	5.68% per annum	3 years	235

The proceeds to be utilized for *bona-fide* business purposes including refinancing of existing indebtedness, capital expenditure, operating expenses and/or working capital.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited. Further, KFin Technologies Private Limited, Registrar and Share Transfer (“RTA”) of the Company is also the RTA for aforesaid NCDs.

 Regd Office:
 Unit – 705, C Wing, ONE BKC
 G Block Bandra Kurla Complex
 Bandra East Mumbai – 400051
 Maharashtra (India)
 Email: investorrelations@motherSON.com
 CIN No.: L34300MH1986PLC284510



Motherson Sumi Systems Limited

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Tel: +91-120-6752100, 6752278, Fax: +91-120-2521866, 2521966, Website: www.motherson.com

With aforesaid allotment of INR 235 crores on December 8, 2021, the Company has completed funding to the tune of INR 1,000 crores as approved by the Board of Directors on November 8, 2021.

The above is for your information and record.

Thanking you,

Yours truly,
For Motherson Sumi Systems Limited

Alok Goel
Company Secretary

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