Prudent Corporate Advisory Services Ltd.

An Integrated Wealth Management Group



Date: 14.05.2024

To, To,

The General Manager, Manager-Listing Compliance,

Department of Corporate Services, National Stock Exchange of India Limited,

BSE Limited, Exchange Plaza, C-1, Block G,

P.J. Towers Dalal Street, Bandra Kurla Complex, Bandra East,

Mumbai - 400001 Mumbai - 400051 BSE Scrip Code: 543527 **Symbol: PRUDENT**

ISIN: INE00F201020

Dear Sir/Madam,

Sub.: Receipt of prior approvals for the Scheme of Amalgamation amongst Prudent Broking Services Private Limited ("the Transferor Company") and Prudent Corporate Advisory Services Limited ("the Company" or "the Transferee Company") and their respective shareholders and creditors ("the Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("Listing Regulations")

This is with reference to our letter PCASL/27/2023-24 dated 25th July, 2023 informing about the decision of the Board of Directors of the Company approving the Scheme, subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the Company has received prior approval letter(s) with "no objection" from National Stock Exchange of India Limited, Metropolitan Stock Exchange of India Limited, National Commodity & Derivatives Exchange Limited, BSE Limited and Multi Commodity Exchange of India in relation to the Scheme.

We request to take the above on record and oblige.

For, Prudent Corporate Advisory Services Limited

Kunal Chauhan Company Secretary

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Corporate Office:

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