Ref. No.: AUSFB/SEC/2020-21/243
Date: 8th October, 2020

To,

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.
Symbol: AUBANK

BSE Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.
Scrip Code: 540611

Dear Sir(s),

Sub: Compliance pursuant to Regulation 40 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

We hereby enclose the Compliance Certificate received from Practicing Company Secretary for the half year ended on 30th September, 2020 in pursuance with the aforementioned regulation.

We request you to take the same on your record.

Thanking You,
FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer

Encl: As above
CERTIFICATE UNDER REGULATION 40 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2020

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to AU SMALL FINANCE BANK LIMITED, having CIN L36911JK1996PLC011381 and having Registered Office at 19-A Dhuleshwar Garden, Jaipur–302001 (Rajasthan) (hereinafter referred to as “the Bank”) as maintained by Link Intime India Private Limited, a SEBI Registered ‘Registrar and Share Transfer Agent’ bearing registration No. INR000004058 having Registered Office at C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083 (Maharashtra) (hereinafter referred to as “RTA”) pertaining to transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies of equity shares of the Company for the period from 1st April, 2020 to 30th September, 2020 for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities And Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 and based on the information provided by the Bank and RTA, we hereby certify that the Company has not received any requests relating to transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies of shares during the half year ended on 30th September, 2020.

Place: Jaipur
Date: October 08, 2020
UDIN: F003355B000880981

For V. M. & Associates
Company Secretaries
(ICSI Unique Code P1984RJ039200)

CS Manoj Maheshwari
Partner
Certificate of Practice No.: 1971