Ref.: SSFB/CS/36/2022-23

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400051

BSE Limited
Listing Compliance
Phiroz Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001

Date: August 05, 2022

Symbol: SURYODAY
Scrip Code: 543279

Dear Sir/Madam,

Sub: Newspaper Advertisement regarding 14th Annual General Meeting (“AGM”) of Suryoday Small Finance Bank Limited (the “Bank”) through Video Conferencing/Other Audio-Visual Means (“VC/OAVM”) and dispatch of the Notice of AGM and e-voting information to the Members of the Bank

Pursuant to Regulation 30 and 47 and other applicable provisions, if any, read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith newspaper advertisements published in ‘Business Standard’ (English Newspaper) and ‘Mumbai Lakshadweep’ (Marathi Newspaper) on August 05, 2022 regarding dispatch of Notice and e-voting information for the 14th AGM of the Bank scheduled to be held on Friday, August 26, 2022 at 3.30 PM through Video Conferencing (“VC”)/ Other Audio Visual Means (“OAVM”) in compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The extracts of the newspaper publications are enclosed herewith for your reference.

This intimation shall also be available on the Bank’s website at https://www.suryodaybank.com/Equity-Compliances-22-23

You are requested to take the same on records.

Thanking You,
For Suryoday Small Finance Bank Limited

KRISHNA KANT CHATURVEDI
Krishna Kant Chaturvedi
Company Secretary & Compliance Officer
Encl: As above
NOTICE is hereby given that the Fourteenth (14th) Annual General Meeting ("AGM") of the members of Suryoday Small Finance Bank Limited (the "Bank") will be held on Friday, August 26, 2022 at 3:00 p.m. Indian Standard Time ("IST") through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") to transact the business as set out in the Notice of the 14th AGM dated July 30, 2022.

In compliance with all the applicable provisions of the Companies Act, 2013 (the "Act") read with General Circular No. 02/2022 dated May 05, 2022 and 21/2021 dated December 14, 2021 read together with General Circular Nos. 29/2022 dated May 05, 2020, 14/2020 dated April 02, 2020 and 17/2020 dated April 13, 2020, and all other applicable circulars issued by the Ministry of Corporate Affairs and Circular No. SSB/CIR/FC/CMC/CR/PP/SSCR/22-23/ dated May 13, 2023 and Circular No. Circular No. SSB/CIR/FC/CMC/CR/PP/SSCR/2020-21/ dated May 12, 2022; issued by Securities and Exchange Board of India ("SEBI") hereinafter collectively referred to as "Applicable Circulars" and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Notice of the 14th AGM along with the Annual Report of the Bank for the financial year 2021/22 have been sent through electronic mode to all the members of the Bank whose email IDs are registered with KPMG Technologies Limited (formerly known as KPMG Technologies Private Limited, Registrar and Share Transfer Agent ("KPMG" or "KFinotech" or "KFin") or relevant Depository Participants) at as on July 30, 2022. The particulars of the Notice of AGM along with the Annual Report to the members through email has been completed on August 04, 2022.

In compliance with the provisions of Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of the SEBI Listing Regulations, the Bank is providing to all its members (holding shares either in physical form or in dematerialised form) the facility to exercise their vote on the resolutions proposed to be considered at the 14th AGM through remote e-Voting or e-Voting during the AGM (collectively referred to as "e-Voting"). The instructions for e-Voting are provided in the Notice of the AGM. Members whose email IDs are not registered with the Depository Participants are and are holding shares in dematerialised mode are requested to register their email IDs and mobile numbers with the concerned Depositories through their DPs. Members holding shares in physical mode are requested to send a request for registration of email IDs and mobile number to the RTA at emailinfo@kfinotech.com, providing Folio no., Name of member, scanned copy of the share certificate (front & back both), PAN (valid if applicable) scanned copy of PAN Card for registering email ID.

Members are hereby informed that:

(i) The business as set forth in the Notice of the AGM will be transacted through voting by electronic means.

(ii) The cut-off date for determining the eligibility to vote by e-Voting system at the AGM shall be August 19, 2022.

(iii) The remote e-Voting period shall commence on Tuesday, August 23, 2022 (5:00 am IST) and ends on Thursday, August 25, 2022 at 5:00 p.m. (IST).

(iv) A person, whose name appears in the Register of Members/shareholders owners as on the Cut-off date i.e. Friday, August 19, 2022 shall be entitled to avail the facility of remote e-Voting or voting at AGM.

(v) Any person who acquires shares of the Bank and becomes member of the Bank after dispatch of Notice of the AGM and holding shares as on the cut-off date i.e. August 19, 2022 may obtain the login ID and password by sending a request to e-voting@kfinotech.com. However, if he/she is already registered with KFinotech for remote e-Voting then he/she can use his/her existing User ID and password for casting the vote.

(vi) Members may note that:

a) The remote e-Voting shall not be allowed beyond 5.00 p.m. (IST) on Thursday, August 25, 2022.

b) The facility for e-Voting will also be made available during the AGM and to those members present in the AGM through VC/VH, who have not cast their votes on the resolutions through remote e-Voting and are otherwise not barred from doing so, shall be entitled to vote through the traditional system during the AGM.

c) The members who have cast their votes by remote e-Voting prior to the AGM may also attend the AGM but shall not be entitled to cast their votes again; and

d) only persons whose names are recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of e-Voting.

(vii) The voting rights of members shall be in proportion to their shares in the paid-up equity share capital of the Bank as on the cut-off date.

(viii) A copy of the Notice of the AGM along with the Annual Report for the financial year 2021-22 (including the minutes of the previous Annual General Meeting as well as the proposed agenda) may be obtained by electronic mode to all those members whose email addresses are registered with the Bank / its RTA or relevant Depositories in accordance with the aforesaid SEBI Circulars.

(ix) Members may note that the Notice of AGM and Annual Report for the financial year 2021-22 will also be available on the websites of the Bank (at https://www.suryodaybank.com), website of the Stock Exchanges (i.e. BSE Limited (https://www.bseindia.com), National Stock Exchange of India (https://www.nseindia.com) and on the website of Service Provider i.e. KPMG (https://exinda.kfinotech.com) in compliance with the relevant Circulars.

Additionally, members holding shares in (Physical/Deemed) whose email IDs are not registered and in consequence the Annual Report. Notice of AGM and e-Voting instructions cannot be serviced, may temporarily get their email addresses and mobile number provided with KFinotech, by accessing the IN: https://exinda.kfinotech.com/tier1/register/holdingidholder/votingapp. Members are requested to follow the process as guided in the aforementioned links to capture the email address and mobile number for receiving the soft copy of the Notice and e-Voting instructions along with the User ID and Password. In case of any queries, Members may write to emailinfo@kfinotech.com.

i. In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and/or e-Voting user manual available on the above-mentioned website (bottom corner) or our RTA at https://exinda.kfinotech.com or may also call RTA at toll free No. 1800-309-4001 for any further clarifications.

ii. Members who may require any technical assistance or support before or during the AGM are requested to contact KFinotech at toll free number 1800-309-4001 or write to them at emailinfo@kfinotech.com.

iii. Pursuant to the proviso of Section 91 of the Act read with Rule 15 of the Companies (Management and Administration) Rules, 2014 as amended and Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Register of Members and Share Transfer Books of the Bank shall remain closed August 20, 2022 to August 32, 2022 (both days inclusive) for the purpose of the AGM.