



NEPTUNE EXPORTS LTD.

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CIN : L51909WB1982PLC034494
www.neptuneexports.co.in

Date: 17th March, 2022

To
The Secretary
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400001

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata - 700001

Sub: Disclosure under Regulation 42 of SEBI (LODR) Regulations, 2015

Ref: Record Date pursuant to Scheme of Amalgamation of (a) Neptune Exports Limited (Company) along with (b) Tea Time Limited (c) Orient International Limited and (d) Northern Projects Limited with Hindusthan Udyog Limited (Scheme of Amalgamation)

Dear Sir,

This has reference to our earlier disclosure dated 16th March, 2022 regarding sanction of the Scheme of Amalgamation by the Hon'ble National Company Law Tribunal, Kolkata Bench ('NCLT') vide its Order dated 9th March, 2022 under Sections 230 – 232 of The Companies Act, 2013.

We wish to inform you that the Board of Directors of our Company at their Meeting held today has fixed Wednesday, 30th March, 2022 as the Record Date for the purpose of determining the Shareholders of the Company, who shall be entitled to receive fully paid-up equity shares of Hindusthan Udyog Limited (HUL) in the share exchange ratio as per the Scheme of Amalgamation.

In accordance with the Scheme of Amalgamation, HUL will issue and allot to those Shareholders of the Company, whose names would appear in the Register of Members on Record Date, 100 fully paid up equity shares of Rs. 10/- each of HUL for every 936 equity shares of Rs. 10/- each held by such Shareholder in the Company.



The abovementioned fully paid-up equity shares will be further listed on BSE Limited and The Calcutta Stock Exchange Limited by HUL.

This disclosure is being made in terms of Regulation 42 of SEBI (LODR) Regulations, 2015 and the same is for your information and records.

Thanking you.

Yours Faithfully,

FOR NEPTUNE EXPORTS LIMITED

DIRECTOR/AUTHORISED SIGNATORY

