2nd May, 2020

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Half yearly certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 40(10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the certificate obtained from M/s. BNP & Associates for the half year ended 31st March, 2020 is attached.

This is for your information and record, please.

Yours very truly,

Sanjeeb Kumar Chatterjee
Company Secretary

Encl: As above
CERTIFICATE UNDER CLAUSE 40 (9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR SUBMISSION TO BSE AND NSE

For the half year ended 31st March, 2020

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to UltraTech Cement Limited maintained by KFIN Technologies Private Limited, pertaining to transfer of equity shares of the company for the period from 1st October, 2019 to 31st March, 2020 for the purpose of issuing a Certificate as per Clause 40 (9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for and on behalf of UltraTech Cement Limited (the 'Company') to BSE Limited and National Stock Exchange of India Limited where the equity shares of the Company are listed and based on the information provided by the Registrar to the Company. We hereby certify that the Company has delivered during half year ended on 31st March, 2020.

A) Share Certificate relating to the Share Transfer Deeds received during the period from, 1st October, 2019 to 31st March, 2020 as entered in Memorandum of Transfers, have been issued within thirty days, from respective date of lodgment of each deed, excepting, those rejected on technical grounds.

B) Share Certificates in respect of requests for issue of duplicate certificates have been issued within one month of lodgment after completion of all formalities.

NO SUCH REQUESTS ARE PENDING BEYOND DUE DATE WHERE FORMALITIES HAVE BEEN COMPLETED.

C) All certificates received for sub-division, consolidation, renewal or exchange as the case may be have been issued within thirty days of lodgments.

For BNP & Associates
Company Secretaries
[Firm Regn. No. P2014MH037400]

Date: 30th April 2020
Place: Mumbai

B. Narasimhan
Partner
FCS: 1303 / CP No.10440
UDIN:F001303B000189689

A/102, 1st Floor, Ramkrupa CHS, Above IndusInd Bank, SVP road, Borivali (West), Mumbai-400 092
T: +91 22 2890 0426 / 2890 0176 Email: support@bnpassociates.in Website: www.bnpassociates.in