March 18, 2020

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Approval of the Scheme of Arrangement amongst Reliance Jio Infocomm Limited and certain classes of its creditors (the “Scheme”)

We refer to the disclosure made by Reliance Jio Infocomm Limited (“RJIL”), a wholly owned subsidiary of the Company, dated March 18, 2020 regarding approval of the Scheme of Arrangement amongst RJIL and certain classes of its creditors (the “Scheme”) by the Hon’ble National Company Law Tribunal, Ahmedabad Bench, for transfer of certain identified liabilities (‘Identified Liabilities’) to the Company.

Accordingly, the Identified Liabilities of RJIL stand transferred to the Company.

There shall be no impact on the consolidated debt of the Company on account of assumption of the Identified Liabilities of RJIL.

Thanking you,

Yours truly,

For Reliance Industries Limited

Savithri Parekh
Joint Company Secretary and
Compliance Officer

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