May 6, 2020

The DCS–CRD, BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Script Code: 533261

The Listing Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- ‘C’ Block, G Block
Bandra-Kurla Complex
Mumbai-400051
Script Code: EROSMEDIA

SUB: Furnishing of Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Certificate from MNK and Associates LLP, Practicing Company Secretaries. The said certificate is for the half year ended on March 31, 2020.

Kindly take the above on records.

Thanking you

Yours faithfully,
for Eros International Media Limited

Vijay Thaker
VP- Company Secretary & Compliance Officer

Encl: As above
The Board of Directors
Eros International Media Limited
201, Kailash Plaza, Opp Laxmi Industrial Estate
Off Andheri Link Road, Andheri West
Mumbai- 400053
Maharashtra (India)

COMPLIANCE CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED MARCH 31, 2020

We have examined the relevant Registers, papers and documents that were considered necessary of M/s. Eros International Media Limited, a company incorporated under the Companies Act, 1956 and validly subsisting under the Companies Act, 2013, having registered office at 201, Kailash Plaza, Opp. Laxmi Industrial Estate Off, Andheri Link Road, Andheri West, Mumbai 400053, Maharashtra (India) produced by their Registrar and Share Transfer Agent namely, M/s. Link Intime India Private Limited, having its registered office at C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083 (the RTA) for the purpose of issuing the certificate under Regulation 40(9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 to be filed with the Stock Exchanges.

Based on our examination and explanations furnished to us and on the basis of the Certificate dated April 27, 2020, issued by the RTA, which to the best of our knowledge and belief were necessary for the purpose of our certification, we hereby certify that as there were no requests of transfer/ transmission/ name deletion/ consolidation/split/ replacement made by the Company during the half year ended March 31, 2020, there was no requirement on the Company to deliver any certificates within the period stipulated in the Regulation 40(9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 from the date of lodgement for transfer, transmission, consolidation, sub-division, renewal, duplicate issue of share certificate(s), exchange of certificates, etc.

For MNK and Associates LLP
Company Secretaries
FRN: L2018DE004900
MOHD NAZIM KHAN

Mohd Nazim Khan
Designated Partner
FCS-6529, CP-8245
UDIN No.: F006529B000208115

Date: 06.05.2020
Place: Delhi