February 25, 2020

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Security Code: SKIL

To,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai - 400001, India
BSE Security Code: 539861

To,
Board of Directors,
SKIL Infrastructure Limited,
SKIL House, 209, Bank Street Cross Lane,
Fort, Mumbai, Maharashtra 400 023

Dear Sir/Madam,

Sub.: Submission of disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking You,

For HCWLL Trust

Ketan Shah
Trustee

Enc.: a/a
<table>
<thead>
<tr>
<th>Name of the promoter(s) or PACs with him*</th>
<th>Promoter holding in the target Company (I)</th>
<th>Promoter holding already encumbered (2)*</th>
<th>Details of events pertaining to encumbrance (3)</th>
<th>Post event holding of encumbered shares (creation (12H31) / release (12H31) / Invocation (11H31))</th>
</tr>
</thead>
<tbody>
<tr>
<td>M/s. Metropolitan Industries, Partnership Firm</td>
<td>Number 75576253</td>
<td>% of total share capital 34.89</td>
<td>% w.r.t diluted share capital 34.89</td>
<td>Number of shares 67018296</td>
</tr>
<tr>
<td>Montana Infrastructure Limited</td>
<td>Number 50085611</td>
<td>% of total share capital 23.12</td>
<td>% w.r.t diluted share capital 23.12</td>
<td>Number of shares 24622915</td>
</tr>
<tr>
<td>Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of HCWLL Trust</td>
<td>Number 9208160</td>
<td>% of total share capital 4.25</td>
<td>% w.r.t diluted share capital 4.25</td>
<td>Number of shares 9308075</td>
</tr>
<tr>
<td>Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDII Trust</td>
<td>Number 5809328</td>
<td>% of total share capital 2.68</td>
<td>% w.r.t diluted share capital 2.68</td>
<td>Number of shares 5808651</td>
</tr>
<tr>
<td>Rupali Gandhi</td>
<td>Number 1216272</td>
<td>% of total share capital 0.56</td>
<td>% w.r.t diluted share capital 0.56</td>
<td>Number of shares 1200000</td>
</tr>
<tr>
<td>Nikhil P Gandhi</td>
<td>Number 1177757</td>
<td>% of total share capital 0.54</td>
<td>% w.r.t diluted share capital 0.54</td>
<td>Number of shares 1172000</td>
</tr>
<tr>
<td>Bhavesh Prataprai Gandhi</td>
<td>Number 1175000</td>
<td>% of total share capital 0.54</td>
<td>% w.r.t diluted share capital 0.54</td>
<td>Number of shares 1175000</td>
</tr>
<tr>
<td>Neha Gandhi</td>
<td>Number 1171422</td>
<td>% of total share capital 0.54</td>
<td>% w.r.t diluted share capital 0.54</td>
<td>Number of shares 1165000</td>
</tr>
<tr>
<td>Grevek Investments and Finance Private Limited</td>
<td>Number 426500</td>
<td>% of total share capital 0.20</td>
<td>% w.r.t diluted share capital 0.20</td>
<td>Number of shares 420000</td>
</tr>
<tr>
<td>Prataprai Shivai Gandhi</td>
<td>Number 250934</td>
<td>% of total share capital 0.12</td>
<td>% w.r.t diluted share capital 0.12</td>
<td>Number of shares 0</td>
</tr>
<tr>
<td>Awasita Properties Private Limited</td>
<td>Number 217799</td>
<td>% of total share capital 0.11</td>
<td>% w.r.t diluted share capital 0.11</td>
<td>Number of shares 0</td>
</tr>
<tr>
<td>Pranav Mehta</td>
<td>Number 625</td>
<td>% of total share capital 0.00</td>
<td>% w.r.t diluted share capital 0.00</td>
<td>Number of shares 0</td>
</tr>
</tbody>
</table>
Total | 146305661 | 67.55 | 67.55 | 111889937 | 51.65 | - | - | - | - | - | - | 100000 | 0.05 | - | 111789937 | 51.61

* The names of all the promoters, their shareholding in the target Company are as on the reporting date and the details of Promoters holding already encumbered are before the date of event.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

# Post event holding of encumbered shares are 2.3 l.e (Promoter holding already encumbered before the date of event - Details of events pertaining to encumbrance)

For HCWLL Trust

Ketan Shah
Trustee

Place: Mumbai
Date: February 25, 2020