15th April, 2020

Dear Sir/ Madam,

Ref: Disclosure pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018

With reference to the captioned circular in respect of fund raising by issuance of debt securities and disclosures and compliances thereof by Large Corporates, we are enclosing herewith the Annual Disclosure as per the format provided in the aforesaid circular.

We request you to take the above information on record.

Yours faithfully,

For Balrampur Chini Mills Limited

Nitin Bagaria
(Company Secretary)
Annual Disclosure to be made by an entity identified as a LC  
(Applicable for FY 2020)

1. Name of the Company : Balrampur Chini Mills Limited  
2. CIN : L15421WB1975PLC030118  
4. Details of the borrowings  
(all figures in Rs. Crore) :

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Particulars</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>i.</td>
<td>Incremental borrowing done in FY (a)</td>
<td>130.24</td>
</tr>
<tr>
<td>ii.</td>
<td>Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)</td>
<td>32.56</td>
</tr>
<tr>
<td>iii.</td>
<td>Actual borrowings done through debt securities in FY (c)</td>
<td>Nil</td>
</tr>
</tbody>
</table>
| iv.     | Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c)  
[If the calculated value is zero or negative, write "nil"] | 32.56                          |
| v.      | Reasons for short fall, if any, in mandatory borrowings through debt securities | The incremental borrowing made during the year 2019-20 by the Company was made pursuant to and is covered under the |
“Scheme for extending financial assistance to sugar mills for enhancement and augmentation of ethanol production capacity” issued by the Dept. of Food and Public Distribution, Ministry of Consumer Affairs, Food and Public Distribution. The said Scheme extends interest subvention with an object to increase and augment ethanol production capacity.

Apart from this, there was no need to undertake any long term borrowing, given the steady cash flows of the Company.

Date: 15th April, 2020