To,

National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai 400051,  
Maharashtra.  

BSE Limited,  
Phiroz Jeejeebhoy Towers,  
Dalal Street, Mumbai 400001,  
Maharashtra.  

NSE Symbol: AUBANK  
BSE Scrip Code: 540611

Dear Sir(s),

Sub: Intimation of allotment of Equity Shares pursuant to exercise of Employees Stock Options under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby inform that the Bank has allotted 35,567 (Thirty Five Thousand Five Hundred Sixty Seven) Equity shares of face value of Rs. 10/- each) on 25th September, 2020 pursuant to exercise of equivalent number of Employee Stock Options under the following ESOP Schemes as per the applicable regulations:

<table>
<thead>
<tr>
<th>Name of Scheme</th>
<th>No. of Equity Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>ESOP Scheme 2015 Plan A</td>
<td>1,114</td>
</tr>
<tr>
<td>ESOP Scheme 2015 Plan B</td>
<td>1,458</td>
</tr>
<tr>
<td>ESOP Scheme 2016</td>
<td>17,052</td>
</tr>
<tr>
<td>ESOP Scheme 2018</td>
<td>15,943</td>
</tr>
<tr>
<td>Total</td>
<td>35,567</td>
</tr>
</tbody>
</table>

The paid-up equity share capital of the Bank has increased from Rs. 306,49,97,620 consisting of 30,64,99,762 equity shares having a face value of Rs. 10/- each to Rs. 306,53,53,290 consisting of 30,65,35,329 equity shares having a face value of Rs. 10/- each.

Kindly take above on your record.

Thanking You,
Yours faithfully,
FOR AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer