

September 11, 2024

To,
BSE Limited,
Listing Department,
P.J. Towers, Dalal Street,
Mumbai – 400001.

Scrip Code: 502445

Subject: Corrigendum to the 64th AGM Notice

Ref: Our earlier Intimation dated 28th August, 2024 for Annual Report and Notice.

Dear Sir/Madam,

This is in continuation to the Notice of 64th Annual General Meeting of the Company ("AGM Notice") dated 24th August, 2024, which has already been sent to all the shareholders of the Company via email on 28th August, 2024. A Corrigendum is being issued today through email to all the Shareholders to whom the Notice of 64th Annual General Meeting has been sent regarding certain modifications in the Explanatory Statement. A copy of detailed Corrigendum is enclosed herewith which is self-explanatory. All other contents of the 64th AGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged. This Corrigendum will also be available on the Website of the Company at <https://citadelrealty.in/annual-reports/>. Please note that on and from the date hereof, the 64th AGM Notice dated 24th August, 2024, shall always be read in conjunction with this Corrigendum.

Inconvenience caused due to this is deeply regretted.

This is for your information and records.

Thanking you,

For Citadel Realty and Developers Limited



David Saldanha

Company Secretary & Compliance Officer
ACS 74305

CITADEL REALTY AND DEVELOPERS LIMITED

Regd. Off.: Futurex, N.M. Joshi Marg, Lower Parel (West), Mumbai - 400013

Tel.: 022 67248484 Fax: 022 67728408 CIN: L21010MH1960PLC011764

E-mail: citadel@marathonrealty.com Website: www.citadelrealty.in

Corrigendum to the 64th AGM Notice

This Corrigendum is being issued by Citadel Realty and Developers Limited (“Company”) in continuation to the Annual General Meeting (“AGM”) Notice dated August 24, 2023 issued for convening the 64th Annual General Meeting of the shareholders of the Company which is scheduled to be held on Friday, September 20, 2024 at 11 a.m. (IST) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”).

The Shareholders and all other stakeholders of the Company are requested to note the modifications as appearing herein below w.r.t. Explanatory Statement to item No. 4 of the 64th AGM Notice.

➤ **Explanatory statement:**

Item No. 4: Point no. 5 shall stand substituted and be read as under:

5. Name and address of Valuer who performed valuation:

Bhavesh M Rathod

Chartered Accountants, Registered Valuer-SFA.

Office Address: Office No. 515, 5th Floor, Dimple Arcade,
Behind Sai Dham Temple, Thakur Complex, Kandivali East,
Mumbai, Maharashtra – 400101.

Registered Address: 12D, White Spring, A wing,
Rivali Park Complex, Western Express Highway,
Borivali East, Mumbai 400066.

Weblink of Valuation Report :

<https://marathon.in/citadelrealty/wp-content/uploads/sites/22/2024/09/citadel-realty-valuation-report.pdf>

➤ **Explanatory statement:**

Item No. 4: Point no. 14 shall stand substituted and be read as under:

14. Shareholding pattern of the Company before and after the preferential issue.

The shareholding pattern before and after the offer would be as under:

Sr. No	Category of Shareholder(s)	Pre – Issue (As on 30 th June, 2024)		Post – Issue*	
		No. of shares held	% of share holding	No. of shares held	% of share holding
A	Promoters & Promoter Group Holding				
1	Indian				
a)	Individual	5,40,000	6.84	1647802	18.31
b)	Any Other (specify)	45,84,962	58.09	45,84,962	50.94
	FIBRE BOX BOMBAY PRIVATE LIMITED	7,43,198	9.42	7,43,198	8.257
	MARATHON REALTY PRIVATE LIMITED	38,41,764	48.68	38,41,764	42.686
	Sub-Total (A)(1)	51,24,962	64.94	62,32,764	69.25
2	Foreign				
	-	-	-	-	-
	Sub- Total (A)(2)	0	0.0	0	0.0
	Total Promoters & Promoter Group Holding (A)	51,24,962	64.94	62,32,764	69.25
B	Non-Promoters Holding				
1	Institutional Investors				
a)	Banks	2484	0.03	2484	0.03
	Sub-Total (B)(1)	2484	0.03	2484	0.03
2	Central Government/ State Government	-	-	-	-
	Sub-Total (B)(2)	0	0.0	0	0.0
3	Non-Institutions				
a)	Resident Individuals	2274867	28.83	2274867	25.28
b)	Non Resident Indians (NRIs)	8369	0.11	8369	0.09
c)	Bodies Corporate	10167	0.13	10167	0.11
d)	Any other, specify				
	Trusts	66	0.00	66	0.00
	HUF	464706	5.89	464706	5.16
	Clearing Members	6577	0.08	6577	0.07
	Sub-Total (B)(3)	2764752	35.03	2764752	30.72
	Total Public Shareholding (B)	2767236	35.06	2767236	30.75
C	Shares held by custodians for ADR and GDR (C)	-	-	-	-
	Grand Total (A)+(B)+(C)	78,92,198	100.00	90,00,000	100.00

*The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into equity shares.

This Corrigendum to the Notice of the AGM shall form an integral part of the Notice of 64th AGM which has already been circulated to shareholders of Company and the Notice of the 64th AGM shall always be read in conjunction with this Corrigendum.

This Corrigendum shall be available on the Company's website at <https://citadelrealty.in/annual-reports/>

All other contents of the Notice of 64th AGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

Regd. Office:

Marathon FutureX,
N. M. Joshi Marg, Lower Parel (W),
Mumbai 400013
CIN: L21010MH1960PLC011764

For **Citadel Realty and Developers Limited**

David Saldanha
Company Secretary & Compliance Officer
Membership No. A74305

Date: September 11, 2024

Place: Mumbai