

Ref. No.: MUM/SEC/39-04/2025

April 30, 2024

To,

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400001

The Manager
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra-Kurla Complex
Mumbai - 400051

Scrip Code: (BSE: 540716/ NSE: ICICIGI); Debt (NSE: ILGI29)

Dear Sir/Madam,

Subject: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 regarding payment of Principal and Interest on Non-Convertible Debentures pursuant to exercise of Call Option

Ref: Exercise of Call Option in respect of 10.5%, 350 unsecured, subordinated, fully paid-up, listed, redeemable and non-convertible debentures of the Company and to fix the Record Date for redemption along with interest due thereon (ISIN: INE513L08024)

This is in continuation to our letter dated April 1, 2024 regarding intimation of exercise of Call Option for redemption of 10.5%, 350 unsecured, subordinated, fully paid-up, listed, redeemable and non-convertible debentures, each having a face value of ₹1,000,000 issued on April 30, 2019 (deemed date of allotment) (“the Debentures”) aggregating to ₹ 35 crores bearing ISIN: INE513L08024 and fixing of the Record Date.

We further wish to inform you that in terms of the Information Memorandum of the aforesaid Debentures, the Company has exercised the Call Option and redeemed the Debentures in full by payment of Principal and final Interest, today, i.e. on Tuesday, April 30, 2024.

In compliance with Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, read with SEBI Master Circular dated July 29, 2022 (updated as on June 30, 2023) and Regulation 15(9) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find below a Certificate confirming timely payment of Principal and final Interest on redemption of above mentioned Debentures, pursuant to exercise of call option.

ICICI Lombard General Insurance Company Limited

IRDA Reg. No. 115

Mailing Address:
601 & 602, 6th Floor, Interface 16,
New Linking Road, Malad (West),
Mumbai - 400 064

CIN: L67200MH2000PLC129408

Registered Office:
ICICI Lombard House, 414, Veer Savarkar Marg,
Near Siddhi Vinayak Temple, Prabhadevi,
Mumbai - 400 025

Toll free No. : 1800 2666

Alternate No.: +91 8655222666 (Chargeable)

Email: customersupport@icicilombard.com

Website: www.icicilombard.com

CERTIFICATE

This is to certify that the Company has made timely payment towards Principal and final Interest for an amount of ₹ 386,750,000 (Rupees Thirty Eight Crores Sixty Seven Lakhs and Fifty Thousand Only) to the Debenture holder as on the due date i.e. on Tuesday, April 30, 2024 for Debentures:

a. Whether Interest payment/ redemption payment made (yes/ no): **Yes**

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE513L08024
2	Issue size	₹ 350,000,000
3	Interest Amount to be paid on due date	₹ 36,750,000
4	Frequency - quarterly/ monthly	Annual Interest
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	14/04/2024
8	Due date for interest payment (DD/MM/YYYY)	30/04/2024
9	Actual date for interest payment (DD/MM/YYYY)	30/04/2024
10	Amount of interest paid	₹ 36,750,000
11	Date of last interest payment	29/04/2023
12	Reason for non-payment/ delay in payment	Nil

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE513L08024
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	N.A.
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Pursuant to exercise of Call Option on the Debentures by the Company
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	30/04/2024
8	Quantity redeemed (no. of NCDs)	350
9	Due date for redemption/ maturity	29-04-2029
10	Actual date for redemption (DD/MM/YYYY)	30/04/2024
11	Amount redeemed	₹ 350,000,000
12	Outstanding amount (Rs.)	N.A.

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13	Date of last Interest payment	29/04/2023
14	Reason for non-payment/ delay in payment	N.A.

The Debenture holder has been intimated about credit of redemption proceeds along with final interest into their accounts.

Further, we request you to consider this letter to extinguish the aforesaid Debentures for ISIN INE513L08024 with immediate effect.

This intimation will also be available on the website of the Company at <https://www.icicilombard.com>.

You are requested to kindly take the same on records.

Thanking you,

Yours Sincerely,

For ICICI Lombard General Insurance Company Limited

Vikas Mehra
Company Secretary

CC:

Ms. Pallavi Mhatre
National Securities Depository Limited
4th Floor, A Wing, Trade World,
Kamala Mills Compound, Senapati Bapat
Marg, Lower Parel, Mumbai – 400 013

Ms. Varsha Khadpe
Central Depository Services (India) Limited
Marathon Futurex, A Wing, 25th Floor,
Lower Parel (East), Mumbai – 400 013

Mr. Vinay Bharathi
BgSE Financials Limited
No. 51, "Stock Exchange Towers",
1st Cross, J.C.Road,
Bangalore – 560 027

Ms. Mangalagowri Bhat
Axis Trustee Services Limited
2nd Floor, Wadia International Center,
Pandurang Budhkar Marg,
Worli, Mumbai – 400 025

Ms. Vani Ojasvi
CRISIL Limited
CRISIL House, Central Avenue,
Hiranandani Business Park,
Powai, Mumbai-400 076

Mr. Mayank Chheda
ICRA Limited
Building No. 8, 2nd Floor, Tower A,
DLF Cyber City, Phase II,
Gurugram -122002

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