August 20, 2020

National Stock Exchange of India Limited,  
Compliance Department,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051,  
Maharashtra, India  

BSE Limited,  
Compliance Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001,  
Maharashtra, India

Dear Sir/Madam,

Subject : Disclosure under Regulation 32 (1) of Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015

Stock Code : **BSE – 539787, NSE – HCG**

Please find enclosed herewith the statement of deviation or variation under Regulation 32 (1) of SEBI  
(Listing Obligations and Disclosure Requirements) Regulations, 2015 as on June 30, 2020, pursuant to  
the preferential allotment of warrants convertible to equity shares of the Company, approved by the  

Kindly take this on record and acknowledge receipt of this communication.

For **HealthCare Global Enterprises Limited**

[Signature]

Sunu Manuel  
Company Secretary & Compliance Officer

Encl: as above

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HealthCare Global Enterprises Limited  
HCG Tower, # 8, P Kalinga Rao Road, Sampangi Rama Nagar, Bangalore - 560027.  
080 33669999 | info@hcgoncology.com | www.hcgoncology.com | CIN : L15200KA1998PLC023489
STATEMENT OF DEVIATION/VARIATION IN UTILISATION OF FUND RAISED
(Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

<table>
<thead>
<tr>
<th>Name of listed entity:</th>
<th>HealthCare Global Enterprises Limited</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mode of Fund Raising</td>
<td>Preferential Issue</td>
</tr>
<tr>
<td>Date of Raising Funds</td>
<td>June 26, 2020</td>
</tr>
<tr>
<td>Amount Raised</td>
<td>INR 6,50,00,000 (Allottee has remitted an amount equivalent to 25% of the Consideration i.e. INR 650 lakhs, on the allotment of series B Warrants and the remaining 75% of the consideration i.e. INR 1,950 lakhs shall be payable by the Allottee on the exercise of the Series B Warrant(s), in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Series B Warrants)</td>
</tr>
</tbody>
</table>

Report filed for Quarter ended June 30, 2020
Monitoring Agency Not applicable
Monitoring Agency Name, if applicable Not Applicable
Is there a Deviation / Variation in use of funds raised No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders Not Applicable
If Yes, Date of shareholder Approval Not Applicable
Explanation for the Deviation / Variation Not Applicable
Comments of the Audit Committee after review NIL
Comments of the auditors, if any NIL

Objects for which funds have been raised and where there has been a deviation, in the following table

<table>
<thead>
<tr>
<th>Original Object</th>
<th>Modified Object, if any</th>
<th>Original Allocation (INR)</th>
<th>Modified allocation, if any</th>
<th>Funds Utilised (INR)</th>
<th>Amount of Deviation/Variation for the quarter according to applicable object</th>
<th>Remarks, if any</th>
</tr>
</thead>
<tbody>
<tr>
<td>The proceeds from the preferential issue of Equity Shares shall inter-alia be utilized to repay a significant portion of existing debt, meet other financial obligations, provide liquidity to support working capital needs of the business in the current environment and capital requirements.</td>
<td>NA</td>
<td>6,50,00,000</td>
<td>NA</td>
<td>6,50,00,000</td>
<td>NIL</td>
<td>NA</td>
</tr>
</tbody>
</table>

For HealthCare Global Enterprises Limited

Sunu Manuel
Company Secretary & Compliance Officer