August 28, 2020

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code - 504008
ISIN - INE078A01026

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Dear Sir / Madam,

Enclosed herewith please find Form G (Updated) - Invitation for Expression of Interest in the matter of EMCO Limited for your information and record.

You are requested to take the same on record.

Thank You,

Yours Sincerely,

SUNDARESH BHAT
Resolution Professional in the matter of CIRP of EMCO Limited

Communications Email Address: rpemco@bdo.in; sundareshbhat@bdo.in

IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162
IBBI Registered Email: sundareshbhat@bdo.in
IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA
Insolvency Professional Entity: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

<table>
<thead>
<tr>
<th>S. No.</th>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Name of Corporate Debtor</td>
<td>EMCO Limited</td>
</tr>
<tr>
<td>2.</td>
<td>Date of incorporation of Corporate Debtor</td>
<td>19 September 1964</td>
</tr>
<tr>
<td>3.</td>
<td>Authority under which Corporate Debtor is incorporated / registered</td>
<td>Ministry of Corporate Affairs, Registrar of Companies at Mumbai</td>
</tr>
<tr>
<td>4.</td>
<td>Corporate identity number / limited liability identification number of Corporate Debtor</td>
<td>L31102MH1964PLC013011</td>
</tr>
<tr>
<td>5.</td>
<td>Address of the registered office and principal office (if any) of corporate debtor</td>
<td>Registered Office: N-104, MIDC Area, Jalgaon 425003, Maharashtra, India. Principal Office: Plot no. F- 5, Road No. 28 Wagle Industrial Estate, Thane – 400604, Maharashtra, India.</td>
</tr>
<tr>
<td>6.</td>
<td>Insolvency Commencement Date of Corporate Debtor</td>
<td>16 August 2019 (as per order of NCLT Mumbai in MA 3044/2019 in C.P.(IB)-2849(MB)/2018 dated 02 January 2020)</td>
</tr>
<tr>
<td>7.</td>
<td>Date of invitation of expression of interest</td>
<td>12 August 2020 The earlier resolution plan submission process initiated pursuant to advertisement inviting expression of interest dated 31 October 2019, 12 March 2020 and 15 July 2020 were not successful.</td>
</tr>
<tr>
<td>8.</td>
<td>Eligibility for resolution applicants under Section 25(2)(h) of the Code is available at:</td>
<td>The eligibility criteria is mentioned in the detailed Expression of Interest process document available on <a href="http://www.emco.co.in">www.emco.co.in</a> or can be sought by email to <a href="mailto:RPEMCO@bdo.in">RPEMCO@bdo.in</a></td>
</tr>
<tr>
<td>9.</td>
<td>Norms of ineligibility applicable under section 29A are available at:</td>
<td>Available at the website of IBBI <a href="https://ibbi.gov.in/legal-framework/act">https://ibbi.gov.in/legal-framework/act</a> and further detailed in the Expression of Interest process document available on <a href="http://www.emco.co.in">www.emco.co.in</a></td>
</tr>
<tr>
<td>10.</td>
<td>Last date for receipt of expression of interest</td>
<td>02 September 2020</td>
</tr>
<tr>
<td>11.</td>
<td>Date of issue of provisional list of prospective resolution applicants</td>
<td>03 September 2020</td>
</tr>
<tr>
<td>12.</td>
<td>Last date for submission of objections to provisional list</td>
<td>08 September 2020</td>
</tr>
<tr>
<td>13.</td>
<td>Date of issue of final list of prospective resolution applicants</td>
<td>09 September 2020</td>
</tr>
<tr>
<td>14.</td>
<td>Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants</td>
<td>03 September 2020</td>
</tr>
<tr>
<td>15.</td>
<td>Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information</td>
<td>Will be shared in electronic form</td>
</tr>
<tr>
<td>16.</td>
<td>Last date for submission of resolution plans</td>
<td>03 October 2020</td>
</tr>
<tr>
<td>17.</td>
<td>Manner of submitting resolution plans to resolution professional</td>
<td>As per details contained in the request for resolution plan</td>
</tr>
</tbody>
</table>
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 06 October 2020

19. Name and registration number of the resolution professional | Name: Mr. Sundaresh Bhat  
IBBI Registration no.: IBBI/IPA-001/IP-P00077/2017-18/10162

20. Name, Address and e-mail of the resolution professional | Name: Sundaresh Bhat  
IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, India  
IBBI Registered Email: sundareshbhat@bdo.in

21. Address and email to be used for correspondence with the resolution professional | Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, India  
Email: RPEMCO@bdo.in

22. Further Details are available at or with | On the website of the corporate debtor [www.emco.co.in](http://www.emco.co.in) or can be sought by email to RPEMCO@bdo.in

23. Date of publication of Form G | 12 August 2020

**Note:**
- This Form G is updation to the earlier Form G issued vide advertisement dated 12th August 2020.
- The terms and conditions of the resolution plan submission bid process or the process itself may be changed/amended/abandoned/cancelled/extended or modified at any stage thereof and is subject to applicable laws and approvals.
- The process for submission of expression of interest is governed by the EOI Process Document, which is available on www.emco.co.in or can be sought by email to RPEMCO@bdo.in
- The Resolution Professional under instructions of the Committee of Creditors reserves the right to accept or reject or extend or disqualify any prospective bidder/bidder, at any stage of process, without assigning any reason and without any notice or liability.
- Any extension in timelines / modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may be notified directly on the corporate debtor’s website [www.emco.co.in](http://www.emco.co.in) and interested/existing applicants should regularly visit the website to keep themselves updated regarding clarifications, modifications, amendments or extensions etc.
- The timeframes stipulated herein are subject to change in lockdown restrictions by the governments and the extension / lifting of the lockdown.

**Date:** 28 August 2020  
**Place:** Mumbai  

**SUNDARESH BHAT**  
Resolution Professional, EMCO Limited  
Email: RPEMCO@bdo.in  
Website: [www.emco.co.in](http://www.emco.co.in)  
IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162  
IBBI Registered Email: sundareshbhat@bdo.in  
IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, India