

DHFL/CSD/2020-21/1911

Date: December 26, 2020



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The Manager Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
<b>Scrip Code : 511072</b>	<b>Scrip Code : DHFL</b>

**Sub: Post-facto intimation of 18<sup>th</sup> Meeting of the Committee of Creditors ("CoC")**  
**Ref: Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

With reference to the provisions of Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that the Eighteenth (18<sup>th</sup>) meeting of the Committee of Creditors of the Company ("CoC") was duly convened and conducted through video conferencing on Thursday, 24<sup>th</sup> December, 2020 from 4:30 pm onwards and was reconvened on Friday, 25<sup>th</sup> December 2020 after recess.

Following matters were discussed in the 18<sup>th</sup> CoC meeting which was chaired by Administrator:

1. Update since the previous (17<sup>th</sup>) CoC meeting
2. Discussion and Evaluation of Resolution Plans as per Evaluation Matrix
3. Discussion on distribution mechanism of the proceeds of Resolution Plan
4. Deliberation by the CoC on feasibility and viability of the Final Resolution Plans
5. Discussion on legal compliance and voting of the Resolutions Plans
6. Presentation on Fair Value and Liquidation Value as determined u/r 35 of CIRP Regulations
7. Discussion on liquidation value payable to dissenting financial creditors
8. Discussion on other resolution process related matters

Kindly take the same on record.

Thanking you,  
Yours sincerely,

**for Dewan Housing Finance Corporation Ltd.**

  
**S. N. Baheti**  
**Company Secretary**  
**ACS No- 5535**

