Date: 07.11.2019

The General Manager
DCS-CRD
BSE Limited
P. J. Towers, Dalal Street
Fort, Mumbai – 400 001

Scrip code: 512489

Sub: Purchase of Shares in Open Market

Sir/Madam,

We are filing herewith the information required under regulation 29(2) of the SEBI
(Substantial Acquisition of shares & Takeovers) Regulations, 2011; received from Mr. Anil
Bagri

Thank you

Yours truly,
For Oasis Securities Limited

[Signature]
Director
Date: 07.11.2019

DCS – Listing
Bombay Stock Exchange Limited
P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

Re: Scrip Code: 512489

Sub: Disclosure under Reg. 29(2) of SEBI (SAST) Regulations, 2011

Sir/Madam,

I am filing herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thank you.

Yours truly,

[Signature]

Anil Kumar Bagri

Cc: Oasis Securities Limited
Raja Bahadur Compound
Bldg No.5, 2nd floor
43 Tamarind Lane, Fort
Mumbai – 400 001
1. Name of the Target Company (TC) | Oasis Securities Ltd.  
| (BSE Scrip Code: 512489)

2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Anil Bagri

3. Whether the acquirer belongs to Promoter/Promoter group | Yes

4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange (BSE)

5. Details of the acquisition / disposal as follows

<table>
<thead>
<tr>
<th>Number</th>
<th>% w.r.t total share/voting capital wherever applicable</th>
<th>% w.r.t total diluted share/voting capital of the TC (*)</th>
</tr>
</thead>
</table>

**Before the acquisition under consideration, holding of:**

| a) Shares carrying voting rights | 1,81,400 | 9.81% | 9.81% |
| b) Voting rights (VR) otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | -- |

Total (a+b+c) | 1,81,400 | 9.81% | 9.81%

**Details of acquisition/sale**

| a) Shares carrying voting rights acquired/sold | 73,778 | 3.99% | 3.99% |
| b) VRs acquired/sold otherwise than by shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -- | -- | -- |

Total (a+b+c) | 73,778 | 3.99% | 3.99% |
<table>
<thead>
<tr>
<th>After the acquisition/sale, holding of.</th>
<th>2,55,178</th>
<th>13.79%</th>
<th>13.79%</th>
</tr>
</thead>
<tbody>
<tr>
<td>a) Shares carrying voting rights</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b) VRs otherwise than by shares</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</td>
<td>--</td>
<td>--</td>
<td>--</td>
</tr>
<tr>
<td><strong>Total (a+b+c)</strong></td>
<td>2,55,178</td>
<td>13.79%</td>
<td>13.79%</td>
</tr>
</tbody>
</table>

6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)

   | Open Market |
|---------------------------------|------------|

7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

   | 07.11.2019 |
|----------------|------------|

8. Equity share capital / total voting capital of the TC before the said acquisition/sale

   | 18,50,000 Equity shares of Rs. 10/- each |
|------------------------------------------|----------------------------------------|

9. Equity share capital/ total voting capital of the TC after the said acquisition/sale

   | 18,50,000 Equity shares of Rs. 10/- each |
|------------------------------------------|----------------------------------------|

10. Total diluted share/voting capital of the TC after the said acquisition/sale

   | 18,50,000 Equity shares of Rs. 10/- each |
|------------------------------------------|----------------------------------------|

**Note:**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(Anil Bagri)

Signature of the acquirer

Place: Mumbai

Date: 07.11.2019