

TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001	TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 15 May 2024, allotted 1,30,500 NCDs, at face value of Rs. 1 Lakh each, aggregating to ₹ 1,305 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue	1,30,500 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 1,305 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	Tenure of the instrument	INE296A07SZ2 (Fresh-Issue) 1826 days
	Date of allotment	15 May 2024
	Date of maturity	15 May 2029
4	Coupon/interest offered	8.06% p.a. Coupon payment frequency- Annually and on Maturity.
5	Schedule of payment of coupon/interest and principal	1 st Coupon 15 May 2025
		2 nd Coupon 15 May 2026
		3 rd Coupon 15 May 2027
		4 th Coupon 15 May 2028
		5 th Coupon 15 May 2029
		Redemption 15 May 2029
6	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall be equivalent to 1.00 time the aggregate outstanding value of debentures.
7	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India

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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLCO42961 | **Email ID:** investor.service@bajajfinserv.in



Sr. No.	Particulars	Details
8	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
9	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
10	Details of redemption of debentures	Redeemable on maturity

The meeting commenced at 11.00 a.m. and concluded at 11.15 a.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in
Encl.: As above

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