

**Date - 26-11-2022**

To,  
BSE Ltd.  
P.J. Tower,  
Dalal Street

Mumbai 400 001

Dear Sir,

**Sub: Disclosure under sub regulation (2) of regulation 29 of SEBI (SAST) Regulations, 2011**

With reference to above mentioned subject please find disclosure in prescribe format for the acquisition by way of gift of equity shares of the Company.

Enclosed Form in the prescribed format as required under regulation 29(2) read with regulation of SEBI (SAST) Regulations, 2011.

Kindly take the above on record.

Thanking you,  
Yours faithfully,

Jikisha Jain

CC to: SRG Housing Finance Limited  
(Target Company)

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		SRG Housing Finance Limited		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirers		Jikisha Jain PAC as per Annexure		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE		
		<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
Details of the acquisition / disposal as follows				
<b>Before the acquisition/sell under consideration, holding of:</b>				
a)	Shares carrying voting rights			
	Jikisha Jain	537300	4.13	3.98
	PAC other than mentioned above as per Annexure	8278571	63.69	61.32
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c)	Voting rights (VR) otherwise than by shares	---	---	---
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	300000	2.31	2.22
<b>e)</b>	<b>Total (a+b+c+d)</b>	<b>9115871</b>	<b>70.12</b>	<b>67.52</b>
<b>Details of acquisition/sale</b>				
a)	Shares carrying voting rights <b>acquired/sold</b>			
	Jikisha Jain	54,600	0.42	0.40
b)	VRs <b>acquired /sold</b> otherwise than by shares	---	---	---
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <b>acquired/sold</b>	---	---	---
d)	Shares encumbered / invoked/released by the acquirer	---	---	---
<b>e)</b>	<b>Total (a+b+c+d)</b>	<b>54,600</b>	<b>0.42</b>	<b>0.40</b>
<b>After the acquisition/sale, holding of:</b>				
a)	Shares carrying voting rights			
	Jikisha Jain	591900	4.55	4.38
	PAC other than mentioned above as per Annexure	8278571	63.69	61.32
b)	Shares encumbered with the acquirer	---	---	---
c)	VRs otherwise than by shares	---	---	---
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	300000	2.31	2.22
<b>e)</b>	<b>Total (a+b+c+d)</b>	<b>9170471</b>	<b>70.54</b>	<b>67.93</b>
	Mode of acquisition /-sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter -se transfer etc).	Off Market -Gift		
	Date of acquisition / sale of shares / VR or date of receipt/ intimation of allotment of shares, whichever is applicable	24-11-2022		
	Equity share capital / total voting capital of the TC before the said acquisition / sale	1,30,00,000 equity shares		
	Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,30,00,000 equity shares		
	Total diluted share/voting capital of the TC after the said acquisition	1,35,00,000 equity shares		

Jikisha Jain  
Place: Udaipur  
Date: 26-11-2022

**Annexure -PAC**

<b>Annexure Name of Person Acting in Concern</b>	<b>Holding before the aforesaid transfer (No of Shares)</b>	<b>% of Holding</b>	<b>Holding after the aforesaid transfer (No of Shares)</b>	<b>% of Holding</b>
Vinod Jain HUF	661876	5.09	661876	5.09
Seema Jain	746401	5.74	746401	5.74
Rajesh Jain HUF	204960.00	1.58	204960.00	1.58
Vinod Kumar Jain	2916387	22.43	2916387	22.43
Archis Jain	1356392	10.43	1356392	10.43
Binoy Biz Private Limited	52500	0.40	52500	0.40
SRG Global Builders Private Limited	226799	1.74	226799	1.74
SRG Securities Finance Limited	366276	2.82	366276	2.82
Rhythm Consultants Private Limited	465920	3.58	465920	3.58
SRG Global Solutions Private Limited	525000	4.04	525000	4.04
Ambitious Associates Pvt Ltd	756060	5.82	756060	5.82
Rajesh Jain	0	0	0	0
Genda Lal Jain (HUF)	0	0	0	0
Meenakshi Jain	0	0	0	0
Genda Lal Jain	0	0	0	0
Pushpa Jain	0	0	0	0
Aarti Jain	0	0	0	0
Manorma Jain	0	0	0	0
<b>Total</b>	<b>8278571</b>	<b>63.69</b>	<b>8278571</b>	<b>63.69</b>