Date: - April 2, 2018

To
BSE Limited
Listing Department
P.J. Tower, Dalal Street
Mumbai – 400001

To
National Stock Exchange of India Ltd
Exchange Plaza, C-L, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Stock Symbol -540047
Stock Symbol -DBL

Subject: Disclosure of shareholding in terms of Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the year ended on March 31, 2018.

Dear Sir,

With reference to the subject cited above we hereby submit the Disclosure of shareholding under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 received from Mr. Dilip Suryavanshi along with Person Acting in Concert and Mr. Devendra Jain as on March 31, 2018.

We are enclosing herewith the letter and Disclosure of Shareholding received under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to kindly take the above on record and acknowledge the receipt of the same.

For Dilip Buildcon Limited

Abhishek Sarvastava
Company Secretary

Encl. a.a.
Date: - 03.04.2017

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai – 400001

To
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

To
Mr. Abhishek Shrivastava
Company Secretary & Compliance Officer
Dilip Buildcon Limited
Plot No 5, Inside Govind Narayan Gate,
Chunna Bhatti, Kolar Road,
Bhopal - 462016 (M.P.)

Stock Symbol - 540047 Stock Symbol – DBL

Subject: Disclosure of shareholding in terms of Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, year ended as on March 31, 2018

Dear Sir,

With reference to the subject cited above please find attached herewith the disclosure of shareholding in terms of Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, year ended as on March 31, 2018.

You are requested to kindly take the above on record and acknowledge the receipt of the same.

On behalf of Promoter and Promoter Group

[Signature]

Dilip Suryavanshi
## ANNEXURE - 1

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

### Part-A - Details of Shareholding

<table>
<thead>
<tr>
<th>1. <strong>Name of the Target Company (TC)</strong></th>
<th>Dilip Buildcon Limited</th>
</tr>
</thead>
</table>
| 2. **Name(s) of the stock exchange(s) where the shares of the TC are listed** | 1) National Stock Exchange of India Limited  
2) BSE Limited |
| 3. **Particulars of the shareholder(s):** |  
| **a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.** | Mr. Dilip Suryavanshi  
Mrs. Seema Suryavanshi  
M/s. Suryavanshi Family Trust  
M/s. Suryavanshi Minerals Private Limited  
Mr. Karan Suryavanshi  
M/s. Dilip Suryavanshi HUF |
| **b. Name(s) of promoter(s), member of the promoter group and PAC with him.** |  |
| 4. **Particulars of the shareholding of person(s) mentioned at (3) above** | **Number of shares** | **% w.r.t. total share/voting capital wherever applicable** | **% of total diluted share/voting capital of TC (*)** |
| **As of March 31st of the year, holding of:** |  |
| **a) Shares** |  |
| Dilip Suryavanshi | 55673487 | 40.71 | 40.71 |
| Seema Suryavanshi | 11904200 | 08.70 | 08.70 |
| Suryavanshi Family Trust | 100 | 0.00 | 0.00 |
| Suryavanshi Minerals Private Limited | 3 | 0.00 | 0.00 |
| Karan Suryavanshi | 3 | 0.00 | 0.00 |
| Dilip Suryavanshi HUF | 3 | 0.00 | 0.00 |
| **b) Voting Rights (otherwise than by shares)** |  |
| **c) Warrants,** |  |
| **d) Convertible Securities** |  |
| **e) Any other instrument that would entitle the holder to receive shares in the TC.** |  |
| **Total** | 55673487 | 40.71 | 40.71 |
Part-B**

Name of the Target Company: Dilip Buildcon Limited

<table>
<thead>
<tr>
<th>Name(s) of the person and Persons Acting in Concert (PAC) with the person</th>
<th>Whether the person belongs to Promoter/ Promoter group</th>
<th>PAN of the person and PACs</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dilip Suryavanshi</td>
<td>Promoter</td>
<td>ANRPS2215H</td>
</tr>
<tr>
<td>Seema Suryavanshi</td>
<td>Promoter</td>
<td>ANQPS9773H</td>
</tr>
<tr>
<td>Suryavanshi Family Trust</td>
<td>Promoter</td>
<td>AAMAS2262D</td>
</tr>
<tr>
<td>Suryavanshi Minerals Private Limited</td>
<td>Promoter group</td>
<td>AAOC8415Q</td>
</tr>
<tr>
<td>Karan Suryavanshi</td>
<td>Promoter group</td>
<td>CSMPS7734M</td>
</tr>
<tr>
<td>Dilip Suryavanshi HUF</td>
<td>Promoter group</td>
<td>AAGHD4524E</td>
</tr>
</tbody>
</table>

On behalf of Promoter and Promoter Group

Signature of the Authorised Signatory

Place: Bhopal

Date: April 2, 2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
Date: 03.04.2017

To
BSE Limited
Listing Department
P. J. Tower, Dalal Street
Mumbai - 400001

To
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
BandraKurla Complex,
Bandra (E), Mumbai - 400051

To
Mr. Abhishek Shrivastava
Company Secretary & Compliance Officer
Dilip Buildcon Limited
Plot No 5, Inside Govind Narayan Gate,
Chunna Bhatti, Kolar Road,
Bhopal - 462016 (M.P.)

Stock Symbol - 540047
Stock Symbol - DBL

Subject: Disclosure of shareholding in terms of Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, year ended as on March 31, 2018

Dear Sir,

With reference to the subject cited above please find attached herewith the disclosure of shareholding in terms of Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, year ended as on March 31, 2018.

You are requested to kindly take the above on record and acknowledge the receipt of the same.

[Signature]

Devendra Jain
**ANNEXURE – 1**

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Name of the Target Company (TC)</td>
<td>Dilip Buildcon Limited</td>
</tr>
<tr>
<td>2. Name(s) of the stock exchange(s) where the shares of the TC are listed</td>
<td>1) National Stock Exchange of India Limited 2) BSE Limited</td>
</tr>
<tr>
<td>3. Particulars of the shareholder(s):</td>
<td>Mr. Devendra Jain</td>
</tr>
<tr>
<td>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</td>
<td></td>
</tr>
<tr>
<td>or b. Name(s) of promoter(s), member of the promoter group and PAC with him.</td>
<td></td>
</tr>
<tr>
<td>4. Particulars of the shareholding of person(s) mentioned at (3) above</td>
<td>Number of shares</td>
</tr>
<tr>
<td>As of March 31(^{st}) of the year, holding of:</td>
<td></td>
</tr>
<tr>
<td>a) Shares</td>
<td>35863572</td>
</tr>
<tr>
<td>b) Voting Rights (otherwise than by shares)</td>
<td></td>
</tr>
<tr>
<td>c) Warrants,</td>
<td></td>
</tr>
<tr>
<td>d) Convertible Securities</td>
<td></td>
</tr>
<tr>
<td>e) Any other instrument that would entitle the holder to receive shares in the TC.</td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>35863572</td>
</tr>
</tbody>
</table>
**Part-B**

Name of the Target Company: Dilip Buildcon Limited

<table>
<thead>
<tr>
<th>Name(s) of the person and Persons Acting in Concert (PAC) with the person</th>
<th>Whether the person belongs to Promoter/ Promoter group</th>
<th>PAN of the person and PACs</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mr. Devendra Jain</td>
<td>Promoter</td>
<td>ADSPJ6795Q</td>
</tr>
</tbody>
</table>

Signature of the Authorised Signatory

Place: Bhopal

Date: April 2, 2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.