

June 21, 2022

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: PVR / 532689

Sub: Receipt of Observation Letter with “no adverse observations” from BSE Limited and “no objection” from the National Stock Exchange of India Limited for the scheme of amalgamation that seeks to amalgamate INOX Leisure Limited (“Transferor Company”) into and with PVR Limited (“Transferee Company”) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme of Amalgamation”).

Re: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) with respect to the Scheme of Amalgamation.

Dear Sir / Madam,

This is with reference to our letter dated 27th March, 2022 informing about the decision of the Board of Directors of PVR Limited approving the Scheme of Amalgamation, subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the Company has received observation letter with “no adverse observations” dated 20th June, 2022 from BSE Limited and observation letter with “no objection” dated 21st June, 2022 from National Stock Exchange of India Limited respectively in relation to the Scheme of Amalgamation.

The Scheme of Amalgamation remains subject to applicable regulatory and other approvals.

This is for your information and records.

Thanking You.

For **PVR Limited**


Mukesh Kumar
SVP - Company Secretary
& Compliance Officer



PVR LIMITED

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