



SEC/FILING/BSE-NSE/22-23/68A-B

August 18, 2022

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Updates on tender offer for purchase of eligible Senior Secured Notes issued under the Company's USD 3,500,000,000 Global Medium Term Note Programme ("GMTN Programme") in accordance with Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In furtherance to our letter dated July 28, 2022, July 29, 2022 and August 12, 2022, and pursuant to Regulation 30 of the Listing Regulations, we are furnishing in the Annexure the details of Senior Secured Notes purchased by the Company on August 17, 2022 in the Tender Offer dated July 29, 2022 made by the Company.

Repurchase of the Notes listed on the international stock exchanges was in compliance with the applicable laws including Master Directions on External Commercial Borrowings, Trade Credits and Structured Obligations issued by the Reserve Bank of India on March 26, 2019 (as amended from time to time).

This information is being hosted on the Company's website www.stfc.in.

Thanking you.

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

Encl.a/a

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kuria Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Sri Towers, 14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 4852 4666 | Fax: +91 44 4852 5666.

Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874

Details of Senior Secured Notes Purchased by the Company

Particulars	5.950% Senior Secured Notes due 2022	4.15% Senior Secured Notes due 2025
	CUSIP: Y7758E EC1, ISIN: USY7758EEC13, Common Code: 198431877 (Regulation S) CUSIP: 825547 AA0, ISIN: US825547AA08, Common Code: 198431826 (Rule 144A)	CUSIP: Y7758E EH0; ISIN: USY7758EEH00; Common Code: 243218314 (Regulation S) CUSIP: 825547 AE2; ISIN: US825547AE20; Common Code: 243218276 (Rule 144A)
A) Amount of Senior Secured Notes outstanding before Tender Offer	USD 750,000,000	USD 475,000,000
B) Amount of Senior Secured Notes tendered	Principal Amount – USD 176,472,000	Principal Amount – USD 207,800,000
C) Amount of Senior Secured Notes repurchased	Principal Amount – USD 176,472,000 Accrued Interest – USD 3,295,859.80	Principal Amount – USD 80,000,000 Accrued Interest – USD 267,444.45
D) Balance Outstanding Senior Secured Notes	Principal Amount USD 573,528,000	Principal Amount USD 395,000,000

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E) Senior Secured Notes purchased as a percentage of existing paid up capital	Not Applicable. Since, Senior Secured Notes do not form part of paid up capital	Not Applicable. Since, Senior Secured Notes do not form part of paid up capital
F) Purchase price of the Senior Secured Notes	USD 1,000 for each USD 1,000 in principal amount of the Senior Secured Note.	USD 920 for each USD 1,000 in principal amount of the Senior Secured Note.
G) Actual Senior Secured Notes in number and percentage of existing paid up capital bought back	Not Applicable. Since, Senior Secured Notes purchased do not form part of paid up capital	Not Applicable. Since, Senior Secured Notes purchased do not form part of paid up capital
H) Pre & post shareholding pattern		

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