To,

National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

BSE Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

Scrip Code: AUBANK
Scrip Code: 540611

Dear Sir,

Sub: Newspaper advertisement for Postal Ballot Notice of AU Small Finance Bank Limited


Request you to take note of above and update same in your records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
investorrelations@aubank.in
AU SMALL FINANCE BANK LIMITED

Regd. Office: 19-A, Dholewar Garden, Ajmer Road, Jaipur - 302001, Rajasthan.
Tel: +91-141-4110060/61 | Fax: +91-141-4110090
E-mail: investorrelations@aubank.in | Website: www.aubank.in

NOTICE TO THE MEMBERS FOR POSTAL BALLOT

Dear Members,

1. NOTICE is hereby given that pursuant to provisions of Section 110 and other applicable provisions, if any, of the Companies Act, 2013, ("Act") read with Rule 20 & 22 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), circulars issued by Ministry of Corporate Affairs dated 08th April 2020, 13th April 2020, 15th June 2020 and 28th September 2020 ("MCA Circulars") and pursuant to all other applicable rules/regulations/guidelines/circulars/notifications (including any statutory modification(s), amendment(s) thereto or re-enactment(s) thereof for the time being in force), AU Small Finance Bank Limited (hereinafter referred to as the "Bank") is seeking consent of the members of the Bank on special business; 1. To approve variable pay for FY 2019-20 and remuneration for FY 2020-21 of Mr. Sanjay Agarwal (DIN: 00009525), Managing Director & CEO and 2. To approve variable Pay for FY 2019-20 and remuneration for FY 2020-21 of Mr. Uttam Tibrewal (DIN: 01624940), Whole Time Director, proposed to be passed by way of Postal Ballot through voting only by electronic means ("e-voting").

2. The Notice of the Postal Ballot will be sent only by email to all those Members, whose email addresses are registered with the Bank or with their respective Depository Participants ("Depository") in accordance with the MCA Circular/s and the SEBI Circular. The Notice of the Postal Ballot will also be available on the website of the Bank (www.aubank.in) and the website of Stock Exchange viz. BSE Limited (www.bseindia.com) and National Stock Exchange of India Ltd. (www.nseindia.com).

3. To enable participation in the remote e-voting process by those shareholders whose email addresses are registered with the Bank or with their respective Depository Participants ("Depository"), the Bank has made appropriate arrangements with its Registrar & Share Transfer Agent (RTA) for registration of email addresses, in terms of the above mentioned circular.

The Process for registration of e-mail address is as under:

i. For Temporary Registration of e-mail address:

The members of the Bank holding equity shares of the Bank in Demat Form and who have not registered their email addresses may temporarily get their email addresses registered with Link Intime Pvt. Ltd., RTA of the Bank by clicking the link: https://web.linkintime.co.in/EmailReg/Email_Register.html or at their website www.linkintime.co.in at the Investor Services tab by choosing the e-mail Registration heading and follow the registration process as guided therein. The members are requested to provide details such as Name, DPID, Client ID/PAN, Mobile Number and e-mail ID. In case of any query, a member may send an email to RTA at rt.helpdesk@linkintime.co.in /investorrelations@aubank.in

On submission of the shareholders details an OTP will be received by the shareholder which needs to be entered in the link for verification.

ii. For Permanent Registration of e-mail addresses:

For permanent registration of e-mail addresses, the Members are requested to register their email address, in respect of Demat holdings with the respective Depository Participant (DP) by following the procedure prescribed by the Depository Participant. All Communications/queries in this respect should be addressed to our RTA, Link Intime Private Limited to its email address rt.helpdesk@linkintime.co.in

The above information is being issued for the information and benefit of all the members of the Bank and is in compliance with the MCA Circular/s and the SEBI Circular.

It is also informed that none of the members of the Bank has equity shares in physical form.

By Order of the Board of Directors
For AU Small Finance Bank Limited
Sd/-
Mamtaohaa Parnami
Company Secretary
Membership No. F9999

Date: 29th September 2020
Place: Jaipur
एयू स्मॉल फाइनेंस बैंक लिमिटेड
CIN: L36911RJ1999PLC011381
पंजीकृत कार्यालय 19-ए, पुनवा गांव, अग्ररा रोड, जयपुर (राज.), 302001
टेलिफ़ोन: +91-141-4110060/61 | फैक्स: +91-141-4110090
Email: investorrelations@aubank.in | Website: www.aubank.in

पोस्टल बैलेट के लिए सदस्यों की सूचना

प्रेम सदस्यांना,
1. एयू स्मॉल फाइनेंस बैंक लिमिटेड ("बैंक") ने अपनी नयी एक्स्ट्रा कर्कि ("स्वरूपांक") का फॉर्म में सिक्योरिटी की सूचना साझा की है।

2. पोस्टल बैलेट के समय, सदस्यों को एक सीमा का प्रयोग करना होगा।

3. उपरोक्त कार्यालय के लिए सदस्यों की सूचना प्रबंधन भाषाओं में प्रदान की जाना चाहिए।

4. सदस्यों के लिए पोस्टल बैलेट का सभी सदस्यों को सूचना दी जाएगी।

5. पोस्टल बैलेट के समय, सदस्यों को एक सीमा का प्रयोग करना होगा।

6. सदस्यों के लिए पोस्टल बैलेट का सभी सदस्यों को सूचना दी जाएगी।

7. पोस्टल बैलेट के समय, सदस्यों को एक सीमा का प्रयोग करना होगा।

8. सदस्यों के लिए पोस्टल बैलेट का सभी सदस्यों को सूचना दी जाएगी।

9. पोस्टल बैलेट के समय, सदस्यों को एक सीमा का प्रयोग करना होगा।

10. अन्य सदस्यों के लिए पोस्टल बैलेट का सभी सदस्यों को सूचना दी जाएगी।

निर्देश: 20 सितंबर 2020
स्थान: जयपुर