Dear Sir/Madam,

Sub: Amalgamation of Syndicate Bank into Canara Bank - Allotment of Shares on 01.04.2020


With reference to above referred letter, vide which Record Date (23.03.2020) was intimated to the exchanges for issuing and allotting equity shares of Canara Bank (Transferee Bank) to the eligible shareholders of Syndicate Bank (Transferor Bank), Our Bank has today issued and allotted equity shares at approved Share Exchange Ratio pursuant to "Amalgamation of Syndicate Bank into Canara Bank Scheme, 2020" ("Scheme") as under:-

<table>
<thead>
<tr>
<th>Bank</th>
<th>Total Number of Shares allotted to eligible Shareholders</th>
</tr>
</thead>
<tbody>
<tr>
<td>Syndicate Bank</td>
<td>42,32,68,155</td>
</tr>
</tbody>
</table>

The Bank is in the process of filing listing applications with the Stock Exchanges and the aforesaid equity shares will either be credited to the Demat Accounts or Share Certificates will be dispatched to the eligible Shareholders of Syndicate Bank.

Further, in terms of the aforesaid Scheme, Bank accounts of eligible shareholders of Syndicate Bank as registered with the Depositories/Bank will be either credited or fractional cash warrants will be issued with amount arising out of fractional entitlements.

This is for your information and appropriate dissemination.

Yours Faithfully,

VINAY MOHTA
COMPANY SECRETARY

---

Ref :: MD&CEO:SD: 957/958/11/12::2019

The Vice President
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

The Vice President
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex, Bandra [E]
Mumbai 400051

01.04.2020