No. HUDCO/Bonds/2020-21

6th May, 2020

1. Name of the Company | Housing and Urban Development Corporation Ltd.
2. CIN | L74899DL1970GOI005276
3. Report filed for FY | FY 2019-20
4. Details of the borrowings (Outstanding as on 31.03.2020)  
   (With Original Maturity of more than one year excluding ECB) (Rs crore) | Debt Securities 52,857.21  
   Borrowings other than debt Securities 4,112.81  
   Public Deposits 168.61  
   Total 57,138.63

<table>
<thead>
<tr>
<th>S.No.</th>
<th>Particulars</th>
<th>Details (Rs. in crore)</th>
</tr>
</thead>
<tbody>
<tr>
<td>i.</td>
<td>Incremental borrowing done in FY (With Original maturity of more than 1 year) (a)</td>
<td>9,999.81</td>
</tr>
<tr>
<td>ii.</td>
<td>Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)</td>
<td>2,497.95</td>
</tr>
<tr>
<td>iii.</td>
<td>Actual borrowings done through debt securities in FY (c)</td>
<td>7,695.00</td>
</tr>
</tbody>
</table>
| iv.   | Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c)  
   {If the calculated value is zero or negative, write "nil"} | Nil |
| v.    | Reasons for short fall, if any, in mandatory borrowings through debt securities | NA |

(Signature)
Name: Harish Kumar Sharma  
Designation: Company Secretary  
Contact: Tel: +91(11) 24646899

(Signature)
Name: D. Guhan  
Designation: Chief Financial Officer  
Contact: Tel: +91 (11) 24627093