

7th May, 2024

The Manager,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Plot No. – C – 1, G Block,
Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400051

The General Manager,
Department of Corporate Services,
BSE Ltd.,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

NSE Code – PCBL

BSE Scrip Code - 506590

Dear Sir,

Sub:- Allotment of Warrants to Rainbow Investments Limited, Quest Capital Markets Limited and STEL Holdings Limited on a preferential basis by way of a private placement

Ref:- Postal Ballot Notice dated 27th March, 2024 and our intimation dated 26th April, 2024

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and further to the Postal Ballot Notice dated 27th March, 2024 and our intimation dated 26th April, 2024, we would like to inform you that the Preferential Issue Committee of the Board of Directors of PCBL Limited (“Company”) at its Meeting held today, has approved the allotment of warrants of the Company, on a preferential basis by way of a private placement as per the details set forth below:

SL No.	Name of the Allottees	Category of Allottees	Number of Warrants allotted	Price at which the warrants are issued (in ₹) (per warrant)	Paid-up value per warrant (in ₹) (atleast 25% of the price at which the warrants are issued)	Consideration received as on the date of allotment (in ₹)

PCBL Limited

Registered Office: 31 Netaji Subhas Road, Kolkata – 700 001, West Bengal, India

Corporate Office: RPSG House, 4th Floor, 2/4 Judges Court Road, Kolkata – 700 027, West Bengal, India

P: +91 33 6625 1443 | **E:** pcbl@rpsg.in | **W:** www.pcblttd.com | **CIN:** L23109WB1960PLC024602

1.	Rainbow Investments Limited	Promoter	1,36,00,000	280.00	70.00	95,20,00,000
2.	Quest Capital Markets Limited	Promoter Group	12,00,000	280.00	70.00	8,40,00,000
3	STEL Holdings Limited	Promoter Group	12,00,000	280.00	70.00	8,40,00,000

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares issued upon conversion of the warrants so issued will be listed on BSE Limited and the National Stock Exchange of India Limited.

Kindly acknowledge the afore-mentioned information and oblige.

Yours faithfully,

For **PCBL LIMITED**

K. Mukherjee
Company Secretary and Chief Legal Officer

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