

Date: 26.04.2024

To,
Gen. Manager (DCS)
BSE Limited.
P J Towers, Dalal Street,
Fort, Mumbai-400001

**SUB: INTIMATION OF SANCTION OF SCHEME OF ARRANGEMENT INVOLVING
DEMERGER BY HON'BLE NATIONAL COMPANY LAW TRIBUNAL,
AHMEDABAD BENCH**

M/S. VIKRAM THERMO (INDIA) LIMITED (COMPANY CODE BSE: 530477)

Reference: In the matter of Scheme of Arrangement between Vikram Thermo (India) Limited and Vikram Aroma Limited and their respective shareholders and creditors, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we are pleased to inform you that in Company Petition (CAA) No. 43 of 2023 the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Tribunal") vide its order dated 26th April 2024 has sanctioned the Scheme of Arrangement involving Demerger between Vikram Thermo (India) Limited ("**Demerged Company**") and Vikram Aroma Limited ("**Resulting Company**") and their respective shareholders and creditors, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**").

The link for the order issued by the Hon'ble Tribunal sanctioning the Scheme is enclosed herewith-

https://efiling.nclt.gov.in/nclt/public/order_view.php?path=L0VmaWxlX0RvY3VtZW50L25jbHRkb2MvY2FzZWVvYy8yNDExMTA1MDM2NzQyMDIzLzA0L09yZGVyLUNoYWxsZW5nZS9xcmFwcGVuZGVkcGRmLzA0X29yZGVyLUNoYWxsYW5nZV8wMDFfMTcxNDEzMjcwNDEwOTQ1NTQwNzZM2NjJiOTZlMDkzYmlwLnBkZg==

The certified copy of the order will be attach when we receive it from the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Tribunal")

This is for your information and records.

Yours sincerely,
FOR, VIKRAM THERMO (INDIA) LIMITED

MR. DHIRAJLAL K PATEL
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00044350)